U.N.C.
Endo. Lit. Summary

By

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Diagnosis

Smoking and Endo
Krall et al 2006
- 811 patients VA in Boston
- Smokers are 1.7 times more likely to have a root canal
- There is a statistical dose-response relationship between cigarette smoking and the risk of root canal treatment.

Bergstrom J 2004 (Journal of Oral Sciences)
- Tobacco smoking not associated with apical periodontitis

HIV & Endo
Shetty 2006
- 157 HIV patients
- No statistically significant differences were noted when the success of the root canal therapy was related to the symptomatic clinical presentation, the antiretroviral therapy, or the viral load.

Suchina, Hicks et al 2006 (Houston, TX)
- Despite obturation deficiencies and the immunocompromised state of the patients, endodontic therapy has a relatively high degree of success in the majority of HIV/AIDS patients. HIV infection and AIDS should not be considered as a contraindication to endodontic therapy in this patient population.

Quesnell et al 2005 (JOE / Chicago)
- 33 HIV pt and 33 healthy. PAI score no difference at 12 months.

Cooper et al 1993
- Short-term success was determined by follow-up appointments 1-3 months following obturation. No complications were experienced in either group, except with one HIV infected patient. The results of this clinical study indicate that root canal treatment can be carried out following standard procedures and without antibiotic prophylaxis.
Age & Endo
Ng, Mann, Rahbaran, Lewsey & Gulabivala 2008
  • Age decrease healing

Cardiovascular disease, Blood pressure & Endo
Chen et al 2007
  • Hypertension decreases healing
Hersh 1993
  • Maximum dose of epi for patients with mild or well-controlled cardiovascular disease and for patient on tricyclic antidepressants is 0.04mg (2 cartridges of 1:100 000)
Wang C et al 2011 (JOE)
  • An increased risk of tooth extraction after root canal therapy was significantly associated with Diabetes Mellitus, Hypertension, and Coronary Artery Disease individually. Moreover, the constellation of systemic disease burden also manifests the importance in addition to other potential confounders.

Bleeding disorders AND RCT
Herman 1997
  • Dental treatment should be postponed if INR exceed 3.5

Sickle cell disease and RCT
Costa et al 2013 JOE
  • Sickle cell anemia is a potential risk factor for pulp necrosis in clinically intact permanent teeth
Kawa 2004
  • In sickle cell disease macrophages are too busy eating diseased cells and are not available to kill bacteria
  • Spontaneous necrosis can happen due to blockage of the microcirculation.
**Innate immune system & Endo**

Marening, Peters, Zehnder, 2005 (OOOO, Switzerland)
- Host factors were taken into account and Logistic regression was done
- **Diabetes**, Renal insufficiency, Breast Cancer, etc. had effect on healing
- Pre-op PAI, Innate immune system, and quality of root filling all had effect on outcome.
- The integrity of a patient's nonspecific immune system, which has been neglected in earlier investigations, is a significant predictor for endodontic treatment outcome, and should receive more attention in future studies.

Mindiola et al 2006 (JOE / Cleveland)
- 5460 teeth done by Endo’s and GP
- Diabetes, Hypertension, age and no restoration decrease retention of teeth after RCT.

Fouad 2003
- Review Diabetes and RCT

Fouad, Burleson 2003
- Reduction is success after RCT in diabetic patients who presents with CAP

Bender & Bender 2003
- When Diabetes is under control, the healing of periapical lesions heal the same as a non-diabetic.

Wang C et al 2011 (JOE)
- An increased risk of tooth extraction after root canal therapy was significantly associated with Diabetes Mellitus, Hypertension, and Coronary Artery Disease individually. Moreover, the constellation of systemic disease burden also manifests the importance in addition to other potential confounders.

**Kidney Disease and RCT**

Galili, Berger, Kaufman 1991
De Rossi, Glick 1996
- Patients with end-stage renal disease or kidney transplants show a reduction in their pulp space.
- Avoid prescribing drugs that are metabolized by the kidneys
**Anesthesia:**

Pogrel MA, 2000, 1995, 1993
- 1.3 % to 8 % of electrical sensation after mandibular block
- 15% can experience further prolonged paresthesia or dysesthesia
- 81% of these cases will heal within 2 weeks
- Spontaneous complete recovery can heal 85% to 94% within 8 weeks
- Patient with paresthesia lasting beyond 8 weeks have less chances of recovery.
- If problem after 2 weeks pt need to be referred to specialist.

- 83 patients → a negative response to the cold test after anesthesia were approximately 80% less likely to experience pain during RCT compared to subjects with soft tissue signs of anesthesia alone.

**X-rays:**

- Full mouth series 1 mrem
- 9 month of pregnancy have 75 mrem from background radiation
- Need 10 000 to 25 000 (10 to 25 rads) to have chances for birth defects.

Goldman et al 1974
- Agreement of pathosis on radiographs was 50% between evaluators
- When case where re-evaluated by same observers several months later, same observers had 75 to 83% agreement with their previous assessment.

Bender & Seltzer 1961 (re-published in 2003 JOE)
- Artificial lesions were created in Cadavers.
- Radiographic changes in lower molars was observed once the bone loss extended to the junction of the cortical and cancellous bone.
- Depending on tooth location, some teeth are more prone to exhibit radiographic changes compared to other, depending on the anatomic location.
CBCT:
Youssefzadeh S et al 1999
✓False negatives CT findings were related to metallic artifacts that obscured parts of the root.

Mora MA et al 2007
✓Visible fractures created and analyzed on CBCT.
✓Detection of VISIBLE fracture can be seen on CBCT.

Saulo Leonardo Sousa Melo et al 2010 (JOE)
✓Human Dry skull, 180 endodontically treated teeth.
✓The presence of cast-gold or gutta-percha cones reduced the overall CBCT diagnostic ability but no significant association.
✓0.3 mm voxel resolution were not reliable for the investigation of longitudinal root fractures.

Senem Yigit Ozer 2010 (JOE)
✓60 teeth analyzed with 4 different voxel resolutions (0.125, 0.2, 0.3, 0.4mm)
✓CBCT scans were reliable in detecting simulated VRF and 0.2mm voxel was the best protocol.

Pope O et al 2014 JOE
✓200 teeth analyzed with CBCT
✓PDL space of a healthy tooth demonstrated significant variation when examined by CBCT (Can lead to false positive readings)
CBCT to dx between Cysts VS Granulomas
Trope, Pettigrew, Petras, Barnett, Tronstad 1989 (Endod Dent Traumat)
✓ 60 human cadavers. 33 teeth with CAP.
✓ Tomograms done on 8 teeth: Dark homogeneous dark area showed cyst.
✓ Cyst can be differentiated from granulomas by computerized tomography due of a marked difference in the density between the content of the cyst cavity and granulomatous tissue.

Simon & al 2006 (JOE/USC)
✓ CBCT NewTom 3G VS histology done on 17 lesions
✓ 13/17 of dx coincided
✓ 4 cases CBCT dx cyst oral pathologist did not see on histology.
✓ CBCT may provide a more accurate dx than biopsy without surgery.

Fishel 1976
✓ Mental foramen can be superior to the apical level of the second premolar 61% of the time

Phillips 1992
✓ Mental foramen is most often 2mm apically and mesially to 2nd premolar
✓ Most common location in apical to the second premolar

Lundy and Stanley 1969
✓ In contrast to heat cold is easier and more reliable to use
✓ Vital molar might not respond to cold due to thick enamel
✓ A high EPT reading or negative does occur when pulp is necrotic. Response at any other value does not seem to have any diagnostic importance other than vital state.
✓ Severe clinical responses usually accompanied an acute histopathologic state of the pulp where leukocytes predominated.
✓ Time to respond to cold shortened in teeth with high histopathology scores.
✓ Saliva in contact with human unprotected dentin dentin may induce pulpal inflammation.

Warfvinge & Bergenholtz 1986
✓ A large number of teeth demonstrated pulpal healing in spite of continuous bacterial challenge of the dentin. (due to reparative dentine and source bacterial irritation exhausted)

Seltzer, Bender and Ziontz 1963
✓ EPT accurate to state that some necrosis is present
✓ Complete obliteration of the root canal was never seen
✓ In teeth with periodontal disease, dystrophic calcification increased tremendously (some increase in caries and restorations)
✓ Poor correlation between clinical signs, symptoms with histological appearances
✓ Negative EPT: 72% necrotic, 25.7% localized necrosis = Total 97.7%
✓ If negative response to percussion or palpation – does not necessarily mean inflammation is absent.
Dummer 1980
- Poor correlation between clinical signs, symptoms with histological appearances.
- Heat not more effective than cold to dx irreversible pulpitis

Fulling, Andreasen 1976
- CO2, cold testing much more reliable in the young patient than EPT

Mumford 1976 (stimulus evoked pain in teeth)
Andreasen 1972 (traumatic injuries on teeth)
Ehrmann 1977 (pulp testers and pulp testing with particular reference to the use of dry ice)
- False negatives appear to occur primarily in young patients under 10 years of age, traumatized teeth, and for cold the elderly

Fuss, Bender & al 1986
- Cold used as recommended will not cause pulpal or hard tissue damage and as effective as heat.
- In young teeth cold better than EPT
- Most effective way for cold is CO2 (-78 d Celsius) or difluordichlormethane (DDM: Endo Ice) over cotton pellet (-50 d Celsius)

Andreasen 1972
- There is always a persisting narrow pulp canal, even in calcified traumatic teeth.

Reeves & Stanley 1966
- Need of 1.11mm distance of dentine between bacteria and pulp to avoid path lesion. (When reparative dentin was invaded by bacteria, pathosis of real consequence and of an irreversible Nature was found)

Kamal & al. 1997
- Initial pulpal response correlated with Ia antigen-expressing cells beneath dentinal tubules communicating with the superficial caries
- The intensity of the defense reactions correlated with the permeability of carious dentin
- Invasion of the reparative dentin increased the microbial challenges to the pulp.

Bergenholtz & al. 1984 (Human longitudinal study)
- Pulpal necrosis including periapical lesions developed with a significant higher frequency in abutment teeth than in non-abutment teeth (bridges done after successful perio maintenance)

Glick 62, Travel 60
- Pain never crossed mid line,
- Pain from lower area will spread around the ear, mandible, ramus
- Pain from upper teeth will spread to the temporal area
- Glick showed from tooth to area / Travel showed from area to tooth
Branstrom 1963, Gysi 1960
✓ Described the hydrodynamic theory of pain

Yogi Bera, Okeson
✓ Observe and listen to history for dx

Okeson 1995
✓ Referred pain, often in a vertical pattern (arch to arch)
✓ Consider selective anesthesia as additional dx tool
✓ If local anesthesia at the site of pain fails to reduce pain consider referred pain

Eriksen 1991 (11 years follow up)
✓ Less then 5% flare-ups of untreated CAP per year.
Petersson 1993 (15 years follow up)
✓ 50% chances of flare up in a period of 10 years. (for CAP)

Abbott PV 2004 (Aust Dent J)
✓ All restorations should be removed prior to endodontic treatment in order to remove the common factors that may have caused the pulp and periapical disease, and to assess the tooth's prognosis and future treatment needs.
✓ 245 restored teeth evaluated
✓ Pre restoration removal: 19% Caries / 23% cracks / 39% marginal breakdown
Post restoration removal: 86% Caries / 66% cracks / 95 % marginal breakdown
**Bisphosphonates**

- Bisphosphonates are incorporated in the bone and they inhibit osteoclasts and favors osteoblasts.
- It’s used for oncology: Bisphosphonates decrease the tumor growth.
- Osteonecrosis can occur 5 to 6 months after extraction.
- Worst cases have been on IV therapy
- Pt with ORAL bisphosphonates, informed consent is the key.
- For endo: try avoiding rubber dam clamps (Case reports of osteonecrosis from clamps). Avoid patency files.

Marx 2003: First case reported on bisphosphonates and osteonecrosis
Ruggeiro 2004: First study on bisphosphonates and possible osteonecrosis

Marx 2006: CTX urine test to see susceptibility to osteonecrosis. But test still lacks specificity.
**Access and Numbers if Canals**

Kasahara & al 1990 JOE
- ✓ 510 Maxillary incisors
- ✓ 60% showed accessory canals
  - • 80% were the size of #10 reamer or smaller
  - • 3% were thicker than a #40 reamer
- ✓ Canal was adequately prepared when reached with a #60 reamer

Benjamin, Dowson 1974 OOO
- ✓ 41% of mandibular incisors have 2 canals
- ✓ Less then 2% have separate foramen.

Sert, Aslanalp, Tanal 2004 (Int Endod J, Turkish population)
- ✓ 1400 extracted teeth
- ✓ Presence of a second canal was detected in 68% of mandibular central incisors and 63% of lateral incisors

Nallapti 2003 (Endodontic practice)
- ✓ 25% of maxillary premolars had 3 canals in a Jamaican population

Cleghron, Christie, Dong, 2007 (JOE: Review of lit, Canadian group)
- ✓ Literature review of Mandibular First Premolar Morphology
- ✓ 98% Single rooted
- ✓ 76% Single canal, 24% had 2 or more canals.
- ✓ 79% had single apical foramen and 21% had 2 or more foramens

Trope, Tronstad 1986 JOE
- ✓ Mandibular premolars shows 2 canals 33% in black population and 14% in white population.
Maxillary molars:

Kulild, Peters 1990 JOE
✓ 51 MB roots of first molar and 32 MB roots from second molars
✓ 95.2% of MB2 found in coronal half
✓ Hand instruments 54.2%, adding bur added 31.3%, microscope added 9.6%.

Stropko 1999 (Boston University) JOE
✓ 1732 conventionally treated molars over 8 years period
✓ 1096 first molars, 611 second molars and 25 third molars
✓ Without experience 73% first molar, 51% second molar.
✓ Once operator became experienced with enough time: MB2 canals were located in 93% of first molars and 60.4% in second molars.

Corcoran 2007 JOE
✓ 37% of first year endo resident found MB2
✓ 62% of graduating second year found MB2

Use of microscope and magnification:

AAE position statement 2012 JOE
✓ States the benefits for the use of microscopes in Endodontics

Bowers, Glickman et al 2010 (JOE)
✓ Manual dexterity test was done without magnification, with 2.5X dental loupes and 8X microscope magnification.
✓ A significant increase in accuracy was demonstrated with each level of magnification.
✓ The use of an operating microscope increased the time needed to complete the task for subjects with less then 3 years of experience.

Meric Karapinar-Kazandag et al, 2010 (JOE)
✓ 4.5X loupes VS microscope in detection of lower molar MM canal
✓ First molars showed 16% with loupes and 18% with microscope
✓ Second molars showed 16% with loupes and 22% with microscope
✓ All negotiated canals merged with one of the main canals.
Mandibular molars:

Al-Nazhan S 1999 (Int Endond J / Saudi Arabia)
✓ Clinical study, 251 mandibular first molars
✓ 58% had 4 canals (2 mesial / 2 distal)
✓ 42% had 3 canals

Pomeranz & al 1981 JOE
✓ 14% incidence of middle mesial canal in lower molars

Seo, Park, 2004 (JOE / Korea)
✓ 32.7% occurrence of “C” shaped canals

Haddad, Nehme, 1999 (JOE)
✓ C-shaped canal in a Lebanese population. 94 mandibular second molars examined radiographically and clinically.
✓ 19.1% had C-shaped. A true C with a single swath was the exception rather then the rule.
✓ Almost all preoperative radiographs showed common characteristics: radicular fusion, large distal canal, narrow mesial canal, blurred image of a third canal in between.

Sabala 1994 (JOE)
✓ When present on one side, a C-shaped canal may be found in the contralateral tooth in over 70% of the individuals.

Jafarzadeh Hamid, Wu, 2007 (JOE)
✓ Lit review of C-Shaped root canal configuration
✓ C-shape first documented in 1979 by Cooke and Cox
✓ “;” semicolon shaped is the most common
✓ C-shaped is most often present in 2nd molars but was also seen in mandibular first molars and first premolars and even in maxillary incisors.
ACCESS

La Turno, Zillich 1985 (Oral Surg)
- 198 extracted central incisors
- Only 6% of the central incisors had a canal whose projection was entirely palatal and could therefore be approached successfully with an entirely palatal access.
- One can avoid involvement of the incisal edge in only 6% of cases to have a straight line access to the apical third.

Zillich, Jerome, 1981 (Oral surg)
- 131 extracted lateral incisors
- 0.8% had a canal whose projection was entirely palatal and thus successfully approachable through an entirely palatal access without having to involve the incisal margin.
- This is one of the reason for the high failure rate of this tooth.

Castagnola, Testori, Badino, 1991 (Int Endo)
- Lateral incisors always requires an access cavity that involves the incisal margin, with prosthetic reconstruction of the tooth.

Accessory canals

De Deus 1975, reprint 1997 (JOE, Brazil)
- 1,140 teeth of adult humans was made to verify the frequency, location, and direction of the accessory, secondary, and lateral canals located at the radicular-apical area, at the body of the root, and in the base of the root. In 27.4% of the teeth studied, some type of ramification was observed; these ramifications were usually located in the apical area of the root. The premolars and molars showed the greatest variety of ramifications.

Rubber Dam


American Association of Endodontists. AAE position statement: March 27, 2012

Ahmad IA 2009:
- Methods to popularize rubber dam amongst general practitioners are discussed
**Bacteremia:**

Pallasch 2000
- Bacteremia more likely to be caused by daily oral manipulations than by dental treatment procedures.
- Bacteremia directly proportional to the degree of inflammation and infection in pt.

Debelian 1995, 1998
- 26 human patients. 42% had bacteremias subsequent to endodontic therapy.
- 7/13 from over-instrumented cases and 4/13 from in-canal instrumentation
- Phenotypic and genotypic homology between bacteria from root canal VS blood (Propionibacterium acnes) suggesting that no skin contaminant factor.

Hunter William 1910:
- Focal infection. The role of sepsis and antisepsis in medicine.

Cecil & Angevine 1928:
- Believed in focal infection but their study have disproven this theory.
- Follow up study of 156 pt with rheumatoid arthritis. Of 52 pt who had teeth extracted, 47 did not improve and 3 became even more ill.

**Anibiotheapy:**

Durack 1995
- Sowed the effectiveness of antibiotics prophylaxis in animals.
- No studies available in humans – ethical reasons.

Lacassin 1995
- No increased risk with dental procedures in the preceding 90 days

Storm 1998
- A population based study.
- Only risk in dental procedure was tooth extraction.
- But cases often are infected with micro-organisms common to the oral microbiota and transient bacteremias due to dental treatment cannot be excluded as a factor.

Hall, Heimdahl, Nord 1999
- Anibiotic prohy can still be effective if given in conjunction with the procedure, but no later than 2h after it was started. Oral surgery model for analysis done.
- Rationale is that the antimicrobial effect primarily is due to inhibition of bacterial growth on the damaged hear valves and not to the colonization per se or to the killing of micro-organisms in the blood stream.
Root Fractures

Cvek 1974
✓ 100% success when upper fragment tx with CaOH

Andreasen 1988
✓ Occlusal and three bisecting films are the best for diagnosis

Andreasen 1989
✓ Three types of healing: 1) hard tissue union 2) CT union 3) Granulation tissue (non-union)
✓ Location of fracture did not affect result

Rud 1970
✓ Fractures became visible when the x-ray beam is directed within 4 degrees of the fracture plane.
✓ When a vertical root fracture is present, it is observed in a radiograph only 35.7% of time.

Jacobsen and Zachrisson 1975
✓ Longevity of fracture in coronal 1/3 not significant shortened: 77% fracture line repair, 20% necrosis

Jacobsen and Kerekes 1980
✓ Apical fragment in a fracture remains vital

Cameron 1976
✓ Cracked tooth syndrome
Inflammatory Process

Bernick 1977
✓ Showed that lymphatic system in the human pulp

Van Hassel
Heyeraas 1989
✓ Disproved the strangulation theory. Vascular effects are localized and do not effect the whole pulp.

Taylor & Byers 1988
✓ Injury causes neural spouting & increased release of substance P and CGRP

Olgart 1990
Gazelius 1987
✓ Neurogenic inflammation is a key vascular mechanism in response to injury (activates T lymphocytes, SP, CGRP,…)

Marsland 1970 & al. (Human study)
✓ Immediate damage to the dental pulp was greater in air-cooled than water-cooled high speed cavity preparation.

Turner 1989 (Rat study)
✓ Odontoblasts for a physiological barrier between dentin and pulp in adult teeth.
✓ This barrier is perturbed following routine restorative procedure.

Branstrom & Lind 1965
✓ Pulpal response quite early in enamel caries.

Reves & Stanley 1966
✓ Caries into dentin – 0.5mm remaining dentin may lead to healing; only once reparative dentin invaded is irreversible pathosis seen

Bergenholtz and Linde 1975
✓ Cl V + plaque in monkey – vascular permeability -> migration of inflamed cells

Trowbridge 1981, Bergenholtz 1990
✓ Pulp tissue reacts to caries long before bacteria reach pulp
Izumi 1995
✓ Varying levels of inflammation
✓ Adaptive immune response occur in irreversibly inflamed pulps separated by less than 2mm from a deep carious front.
1. enamel caries – increased T cells; little or no B, plasma, PMN
2. dentin caries – dramatic T/B cell and PMN increase
3. to 0.5 mm pulp – increase PMN, macrophages, plasma cells, B cells
4. w/in 0.5mm – micro-abscesses formed, decrease in pulp cells and loss of ECM

Moller, Fabricius, Dahlen, Ohman, Heyden, 1981 (9 monkeys)
✓ After 6-7 months observation
✓ All infected teeth showed strong inflammatory reactions in PA region
✓ Non-infected necrotic pulp tissue did not induce inflammatory reactions in the apical tissues.

Stashenko 1995
✓ Rats study with PGG glucan (enhances circulating neutrophils) showed the significant role of neutrophils and monocytes in limiting the disease process. Less necrosis with PGG glucan enhanced rats for 20 days.

Stashenko 1998
✓ During early phase helper T-cells (CD4+) predominate
✓ During chronic phase cytotoxic T-cells (CD8+) predominate

Pulver 1977
✓ B-cells become important in well established lesions

Hou & Stashenko 2000
✓ Antibody-mediated mechanisms (opsonisation and activation of the complement system) are of great importance in confining root canal infection and preventing it from spreading.

Hahn, Liewehr 2007 (JOE / VCU)
✓ Relationship between pro-inflammatory and anti-inflammatory cytokines from bacteria in caries
✓ High Lactobacilli: IL-10 (anti-inflam) \(\rightarrow\) no sensitivity
✓ Low Lactobacilli / High Prevotella: Indole/Ammonia \(\rightarrow\) Heat sensitivity
✓ Low Lactobacilli / High Streptococci: pre-inflammatory cytokines (TGF…) \(\rightarrow\) Cold and Heat Sensitivity
Etiology

Cox 1987
✓ Pulpal damage associated with restorative materials is caused by bacterial leakage

Holman 1966
✓ Described anaerobic culture technique

Kakehashi, Stanley and Fitzgerald 1965
✓ The presence of microbial flora is the major determinant in the healing of the exposed pulp in rodent pulps.

Bergenholtz 1974
✓ Facultative -> anaerobes -> LPS, toxins -> host response -> osteoclasts -> lesion.
✓ Bacteria required to cause PA lesion

Moller 1981
✓ Devitalized monkey pulps, necrotic tissue not enough for AP. Must be infected.

Fabricius 1982
✓ Over time microbiological profile will become anaerobe.
✓ Monkeys, teeth mechanically traumatized and exposed to oral flora for 1 weeks then closed and followed up for 3 years
✓ After 7 days 50% anaerobes
✓ After 1060 days 98% had anaerobes → profile of bact same as infected teeth with CAP
✓ Aerobic bact → need oxygen
✓ Facultatives bact → need carbohydrates
✓ Anaerobes bact → need proteins and amino acids.

✓ Apical 5 mm root canal: Actinomyces, Lactobacillus, Bacteroides, Peptostrep, Priopionnobacterium, Fusobacterium, Strep; 5 isolates avg

Sundqvist 1992
✓ 65 teeth intact chambers; F. Nucleatum, P. Intermedia, Pepto micros, Pepto anaerobicus, Eubacterium, Wolinella

Sundqvist 1994
✓ Fusobacterium, Bacteroides, Peptostrep : correlated highest with PA destruction
Dalton & Trope 1998
✓ Uniform infection in necrotic teeth:
  1) Strep, Staph, Actinomyces ->
  2) Pseudomonas, Actinobacillus, Enterobacter ->
  3) Prevotella, Porphyromonas, Fusobacterium, Treponema

Stevens and Grossman 1983
✓ Evaluation of the antimicrobial potential of calcium hydroxide as an intracanal medicament. Not effective against E. Faecalis.

Love 1996
✓ Laboratory experiments indicated that bacteria can enter through even minor cracks in enamel and dentin following trauma

Berman & Kuttler 2010 JOE
✓ Pulp necrosis in the absence of restorations, caries or luxation injuries is likely caused by a longitudinal fracture extending from the occlusal surface and into the pulp.
✓ Histology study showing 27 teeth with crack patterns.

Bergenholtz 1978, 1990
✓ As long as pulp is vital, neither periodontal destruction nor plaque accumulation can causes changes in the pulp. Vital pulp will eliminate bacteria following the healing of the dentine-pulp complex. But if tooth becomes necrotic, changes in the pulp will occur.

Torabinejad 1985
✓ No correlation between perio disease and pulp tissue changes

Odell & Baumgartner 1999
✓ Collagenase, a metalloproteinase associated with the spread of cellulitis.
✓ Found in strains of P. Gingivalis, no presence found in P. Endodontalis

Gomes, Lilley, Drucker 1996
✓ 70 root canals examined microbiologically and associated with clinical data
✓ Several different endodontic signs and symptoms are significantly associated with specific bacterial species
✓ Anaerobes were associated with 70% of painful cases
✓ Pain was correlated to the presence of Prevotella and Peptostreptococci
✓ Tenderness to percussion → Prevotella or anaerobes
✓ Swelling → Eubacterium or with Prevotella
Gomes et al 2008 (JOE, Brazil)
✓ PCR study from 45 canal samples
✓ 77.8% of teeth had E faecalis
✓ Porphyromonas nigrescens was associated with the presence of spontaneous pain and abscess
✓ Porphyromonas endodontalis and Porphyromonas nigrescens were associated with purulent exudates

Wang Z & Haapasalo M 2012 (JOE)
✓ Within dentin canals, bacteria in established biofilms are less easily killed by endodontic medicaments than bacteria in young biofilms
**Apical Periodontitis // Etiology:**

Rickert 1931
✓ The hollow tube theory. Stasis of fluid in the apical third of root canal system with subsequent degradation and the formation of toxic by-products, induces an inflammatory response in the periradicular tissues.

D. Miller 1883
✓ First to investigate root canal micro-organisms.

Hunter 1911
✓ Oral sepsis as a cause of disease. Focal Infection theory.

Moller 1966
✓ Developed methods for sampling anaerobic microorganisms from canals.

Brynolf 1967
✓ 197 cadaver teeth; always bigger histo than radio

Krozen 1974
✓ Rats, severity of PA inflammation related to length of exposure

Bergenholtz 1977
✓ Nonspecific PMN and macrophage

Pulver 1978
✓ Presence of IgG in PA lesions

Stashenko 1985
✓ Th attract macrophages -> IL-1, TNFa, IL-1B – most responsible for resorption

Bergenholtz 1988
✓ PA lesion consisting of T>B cells

Stashenko 1990, Nair 2000, Morton 2000
✓ IL-1a, TNF, PG from macrophages; rapid bone resorption 7-20 days, slow thereafter.
✓ Main resorption from pro-inflammatory host-derived substances, minimal effect from bacterial components.
Fukagawa et al 2002
✓ RANK surface receptor on Osteoclast precursor cells
✓ RANKL-RANK binding --> active osteoclast --> bone resorption
✓ Osteoblast when active express and secrete OPG osteoprotegerin which act as a decoy receptor and inhibits RANKL-RANK interaction and thus bone resorption.
✓ Hormones and cytokines exert their effects largely by influencing RANKL-RANK interaction directly or by changing the ratio of RANKL-OPG reciprocal gene expression.

Laux, Abbott, Nair 2000
✓ Along with bone resorption, some apical parts of the root will be lost as well. Often just visible only in microscopic sections.

Kawashima, Okiji 1996
✓ T,B, PMN, Mo, plasma and mast cells in lesion

Nair 1996
✓ 256 periapical lesions, 9% apical true cysts and 6% apical pocket cysts.
✓ Classification of cysts into TRUE CYST and POCKET CYST
✓ 15% of periapical lesions are true apical cysts.

Nair 1997/1998: cyst formation hypotheses
1. **The Nutritional Deficiency Theory:**
   As islands of epithelium expand, more central epithelial cells are distanced from their nutritional supply and undergo necrosis. A cystic cavity results in the center of the cell mass as liquefaction necrosis occurs.

2. **Abscess Theory:**
   An abscess cavity is formed in the periapical connective tissues. Subsequently, the abscess is completely surrounded by epithelium because of the natural inclination of stratified squamous epithelium to line exposed connective tissue surfaces.

3. **Merging of epithelial strands theory:**
   As epithelial strands continue to grow, they merge to form a 3D ball mass. When connective tissue trapped inside the ball mass degenerates, a cyst is formed.

Jordan, Suzuki, Skinner, 1978 (Human teeth mean age 16.5)
✓ Radiographically demonstrable periapical lesions are not always associated with irreversible pulpal pathologic conditions. 46% success rate after indirect pulp-capping of deep carious teeth.

Lin, Lageland 1984
✓ Pulp biopsies from the teeth associated with periapical radiolucency; Some teeth had vital tissue.
Byers et al. 1990
✓ Periapical lesions were beginning to develop 5 to 8 days after pulpal exposure, even though much of the pulp tissue was still vital.
✓ Sensory nerve fibers that contain calcitonin gene-related peptide (CGPR) have been shown to sprout into inflamed tissue surrounding sites of pulpal injury but return to normal when healing occurs.

Yamasaki 1994
✓ Inflammation cell mediators and bone destruction may occur before total necrosis

Morsani et al 2011 JOE
✓ Specific genetic markers associated with increased IL-1B production may contribute to increased susceptibility to Persistent Apical Periodontitis.
Perio / Endo

Mazur and Massler 1964
✓ No correlation between the severity of PD and the status of the pulp.
✓ True combined lesions: When the two entities meet and merge, the clinical picture is identical to the other two lesions with secondary involvement.
✓ Periapical healing may be anticipated after successful endo tx.
✓ May look the same radiographically with a vertical root fracture.

Simon JH, Glick DH, Frank AL. 1972
Primary endo lesions:
Drainage from the gingival sulcus area and/or swelling in the buccal attached gingiva. Pain is usually not present. Fistula may pass through PDL area, and may produce a radiolucency along the entire root length.
These lesions will heal with endo tx alone.

Primary endo, secondary perio:
After a period of time, if the primary endo lesion is untreated, it may become secondarily involved with perio breakdown.
Requires both endo and perio tx. Prognosis depends on the perio tx (provided the endo tx is good). With endo tx alone, only part of the lesion may heal.

Primary perio lesions:
Pulp is vital. Prognosis depends entirely on the perio tx.

Primary perio, secondary endo:
Perio lesion progresses toward apex, exposing lateral or accessory canals, which can lead to necrosis of pulp.
Prognosis depends on perio tx once the endo tx has been done.
Perio tx alone will not be sufficient.

✓ Teeth with endodontic infection are associated with more attachment loss

Lageland & al 1974
✓ Effect of perio disease on the pulp is degenerative in nature including increase in calcifications, fibrosis, collagen resorption and inflammatory sequel.
✓ Pulpal necrosis occurred only when the apical foramen was involved.

Zehnder M, Gold SI, Hasselgren G. 2002
✓ Review: Both endodontic and periodontal disease are caused by a mixed anaerobic infection.
✓ The pathways for the spread of bacteria between pulpal and periodontal tissues have been discussed with controversy.
Euiseong Kim, Song, Jung, Lee, Kim 2008 JOE (Korea)
✓ Endodontic microsurgery done on regular CAP cases and on Endo-Perio cases
✓ 263 teeth with 2 year follow up
✓ When buccal bone was lost, Calcium sulfate was used with CollaTape cover
✓ Pure endo had 95.2% success / Endo Perio had 77.5% success

Setzer F et al 2010 (JOE)
✓ Molar endodontic treatments with crown placement.
✓ Information recorded was: crown lengthening, periodontal diagnosis, attachment loss, furcation involvement, mobility, internal resorption, external resorption, periradicular resorption.
✓ 4 year minimum follow-up.
✓ The only preoperative factors significant for the prognosis of restored endodontically treated molars were related to periodontal prognostic value and attachment loss.
Pain control

Torabinejad et al 1994
✓ 588 pt
✓ An association was found between the intensity of pre- and postoperative pain. As the intensity of preoperative pain increased the chances for more severe postoperative pain increased.

Genet, Wesselink 1986, 1987
✓ 443 pt
✓ 27% had post op pain, 5% were severe.
✓ Positive correlation between the preop pain with postop pain when necrotic pulp
✓ Women more frequent reports of pain then men.
✓ If pain after RCT 50% will disappear in 1 day, 90% after 2 days
✓ 3% had pain that lasted longer than 1 week

Cooper 1986

Breivik & al 2000
✓ Acetaminophen (650 to 1000 mg) supplements to ibuprofen significantly enhances NSAID analgesia in both oral surgery and post endodontic pain.

Dionne & Copper 1978
✓ Third molar extraction surgery model
✓ 100 pt double-blind ibuprofen VS placebo
✓ It’s possible to delay the onset and lessen the severity of postoperative pain by preoperative administration of ibuprofen.

Dionne 1999
✓ Best analgesia provided by ibuprofen slight improvement when supplemented with oxycodone.

Miranda et al 2006
✓ Synergism between Paracetamol (Acetaminophen) and NSAIDS (Ibuprofen)

Menhinick, Gutman et al 2004
✓ Combination of ibuprofen and acetaminophen may be more effective than ibuprofen alone for the management of postoperative endodontic pain.

Nusstein, Reader 2002
✓ Intraosseous injection good adjunct in odontolgia patients
Corbett 2008 (JOE, Newcastle UK)
✓ 4% Articaine infiltrations (buccal + lingual) on lower first mandibular molars had similar EPT testing anesthesia as IANB (~60-70% rate of anesthesia)
✓ Subjective tooth numbness was more with IANB

Remmers, Glickman et al 2008 (JOE, Dallas Texas)
✓ 30 teeth with irreversible pulpitis
✓ IntraFlow intra-osseous injections had 87% success EPT 80/80
✓ IAN block had 60% success EPT 80/80

Stanley W et al 2012 JOE
✓ Mandibular teeth with irreversible pulpitis had a statistically significant increase in the success of the IAN block when supplemented with 30-50% nitrous oxide sedation.

Aggarwal V et al 2012 JOE
✓ Increasing the volume of 2% lidocaine to 3.6ml improved the success rates as compared with 1.8ml. 54% success with 3.6ml VS 26% success with 1.8ml.

Fouad, Rivera, Walton 1996
Henry, Al Reader, Beck 2001
✓ The administration of antibiotic for symptomatic necrotic teeth did not significantly reduce post-op pain or swelling.

Yingling, Byrne, Harwell 2002
✓ Antibiotic use by AAE members in the year 2000 a national survey
✓ Gross overuse of antibiotic RX
✓ For cases of irreversible pulpitis, 16.76% of responding endodontists prescribed antibiotics. For the scenario of a necrotic pulp, acute apical periodontitis, and no swelling, 53.93% prescribed antibiotics. Almost 12% prescribed antibiotics for necrotic pulps with chronic apical periodontitis and a sinus tract. For the most part, the majority of the members of the AAE were selecting the appropriate antibiotic for use in orofacial infections, but there are still many who are prescribing antibiotics inappropriately.

Wang 1988
✓ Dog study showed that ampicillin got in pulpal tissue with inhibitory concentration by the first day.

Nagle, Reader, Beck and Weaver 2000
✓ Double blind study, placebo controlled to see effect of Penicillin in pain with teeth with irreversible pulpitis.
✓ Antibiotics use does not relieve pain due to irreversible pulpitis

Flynn 2000
✓ I&D was beneficial for pain control for localized AND DIFFUSE swellings.
Rosenberg et al 1998
✓ Occlusion reduction should prevent postoperative pain in those patients whose teeth initially exhibit pulp vitality, percussion sensitivity, preoperative pain and or periradicular radiolucency.

Birchfield and Rosenberg 1975
✓ Back-Pressure is the key factor responsible for successful pulpal anesthesia.

Mattimore
✓ First to identify A-beta and A-delta in dogs and cats (did it by conduction)

Narhi 1982, 1985, 1992
✓ A fibers and C fibers analysis

Teixeira LS & al, 2001
✓ Clinical and radiographic evaluation of pulpotomies performed under intrapulpar injection of anesthetic solution.
✓ In kids, 24 weeks follow up, intrapulpar injection, pulpotomy done, no difference at 24 weeks follow up.

Lin, Lageland 1981
✓ Even in the presence of a radiolucency, functional sensory nerve fibers may prevail in the apical portion of the canal.

Li, Park, Kim, Oh 2005, 2006 (J restorative dent / South Korea)
✓ Eugenol inhibits voltage-gated potassium currents in trigeminal ganglion neurons.

Liem 2005
✓ Red headed pt are harder to anesthetize

Polycarpou et al 2005
✓ The risk factors in the prevalence of persistent pain after endodontic treatment in cases with radiographic healing are:
  ○ The presence and duration of preoperative pain lasting for at least 3 months.
  ○ Positive history of previous chronic pain
  ○ Female gender

Oshima et al 2009 (JOE / Japan)
✓ Neuropathic tooth pain after RCT is a rare type of chronic intractable endodontic pain.
✓ Pain predominantly occurred in the maxilla (88%), in females (81%) more in re-treatments with a mean age of 47 years old.
**Post endo Flare ups:**

Seltzer, Naidorf 1985, JOE
- ✓ Review of etiological factors of flare ups

Trope 1991
Walton & Fouad 1992
- ✓ Incidence of severe pain post RCT appears to be <5%

Eriksen 1991 (11 years follow up)
- ✓ Less then 5% flare-ups of untreated CAP per year.

Peterson 1993 (15 years follow up)
- ✓ 50% chances of flare up in a period of 10 years. (for CAP)

Tsesis, Fuss et al 2008 JOE
- ✓ Review of the lit between 1966 to 2007
- ✓ Average flare up post RCT is 8.4%
- ✓ Insufficient date to investigate the effect of the influencing factors.

Pak et al 2011 JOE
- ✓ Systematic review of the literature.
- ✓ Pretreatment root canal-associated pain prevalence was high but dropped moderately within 1 day and substantially to minimal levels in 7 days.
**Corticosteroids and post-op pain control:**

Grossi et al 2007
- Third molars surgery model. Showed that 4mg and 8mg local injections at the extraction sites is effective in the prevention of postoperative edema.

Stewart G.G. 1956
- Endodontic surgery model with locally injected corticosteroid post-surgery
- Antihistamines and corticosteroids can reduce pain, swelling and discoloration and encourage better wound healing when used individually.

Tsesis et al 2003
- Endo surgery model
- Oral dexamethasone 8mg pre-op and 4mg 1 day post op and 4mg 2 day post op
- There was a low incidence of postoperative pain and swelling when using oral corticosteroids
- Patients with preoperative pain were more likely to have postoperative pain

Mehrvarzfar et al 2008
- A single dose of dexamethasone infiltrated around the apex of a tooth with irreversible pulpitis could be effective in reduction or prevention of postoperative endodontic pain during the first 24h

Nobuhara et al 1993
- Following canal over-instrumentation, local infiltration of dexamethasone produced a significant anti-inflammatory effect on periapical tissues of teeth with vital or partially necrotic pulp tissue
**Pulp Capping**

Kefah Mahmood Barrieshi-Nusair JOE 2006
- Gray MTA was a suitable dressing agent for partial pulpotomy in cariously exposed young permanent molars.
- Direct MTA 2-4 mm of Gray MTA / glass ionomer / (amalgam / silver crown) no cotton pellet step needed.
- 28/31 teeth came for follow ups (12 to 26 months follow ups/average 17.5 month)
- 22/28 (79%) were OK at follow ups on x-ray and OK with vitality test.
- Remaining 6/28 did not respond to vitality testing but OK on x-ray.
- Bridge formed in 64% of the cases

Nandini Suresh & al 2007 (JOE/ India)
- Spectral analysis proved that placement of glass-ionomer cement over MTA after 45 minutes did not affect its setting reaction and calcium salts may be formed in the interface of these tow materials.

Glass & Zander 1949 (human ortho)
- Capping with zinc oxide eugenol: no healing w/ chronic inflammatory reaction
- Capping with calcium hydroxide: rapid healing, no inflammation, new odontoblast and new dentin formation in 4 weeks

Zander & Glass 1949 (human protho and ortho teeth)
- The use of phenol prior to capping exposed dental pulps does not interfere with nor does it enhance the healing process (Calcium hyd vs. ZOE)

Sciaky & Pisanti 1960 (dog teeth)
- Calcium ions from calcium hydroxide do not enter into the formation of the new dentin roof. Calcium for new dentin is therefore derived from the pulp itself.

Pisanti & Sciaky 1964 (dog teeth)
- The calcium in the newly formed secondary dentin comes from the blood stream

Kakehashi, Stanley, Fitzgerald & Bethesda 1969 (rat study)
- The application of the steroid formula immediately following pulpal exposure was neither helpful nor harmful.

Mahmoud SH et al 2010 JOE
- Dog Study. Pulpal tissue responses in the group treated with prednisone were characterized by inflammatory cell infiltration, limited tissue necrosis, as well as partial to complete hard tissue bridging.

U.N.C. Endo Lit Summary (V. 2014)
By Peter Zahi Tawil, DMD, MS, FRCD(C)
Stanley & Lundy 1972 (human teeth)
✓ Dentinal bridge forms directly against the Dycal after the mummified tissue has been replaced by granulation tissue which differentiates new odontoblasts (bridge formation found after 23 days).
✓ Success depends on 1) depth of chemical cautery into pulp tissue (need more than 0.5mm of vital pulp if not do pulpotomy) 2) risk of embolization of calcium-hydroxide particles can cause a failure.

Magnusson, Sundell 1977 (human primary teeth)
✓ Step wise excavation (w/ calcium hydroxide) 15% fail, complete excavation 53% fail. Should be an option of tx for primary molars

Bjornadal 1999:
✓ 84 teeth, 3 to 4 years follow up. 4 became necrotic. 92% success.

Cvek 1978 (human 7 to 16 years old)
✓ In Children and young adults, most teeth that have the pulp exposed by a crown fracture can be treated successfully by the Cvek pulpotomy procedure. 96% success

Jensen & Handleman 1980
✓ 99.9% reduction in bacterial counts has been shown in carious dentin sealed with a resin material up to 1 year.

Mejare, Cvek 1993
✓ Partial pulpotomy in young permanent teeth with deep carious lesions may be an adequate tx. 29/31 healing of asymptomatic exposure and 4/6 healing of symptomatic teeth with widened PDL.

Fitzgerald 1979 (monkey teeth)
✓ 3 steps for cellular reorganization in the pulp following mechanical exposure
  1. Lysis and macrophage resolution of the clot
  2. Invasion if clot by fibroblasts and endothelial cells (granulation tissue)
  3. Organization and differentiation of cells into odontoblasts (9days)

Cox, Keall, Keall, Ostro, Bergen Holtz 1987.
✓ Healing of dental pulp exposures is not dependent on the effect of a particular type of medicament that provides calcium or hydroxyl ions such as calcium hydroxide, but on the capacity of the capping material to prevent bacterial leakage.

Heys & al. 1990 (229 human teeth)
Pulpal healing with hard-set Ca(OH)2 and Ca(OH)2 plus saline were the same for the rate and the sequence. Teflon shown same sequence up to but not including final differentiation of replacement odontoblasts as seen with Ca(OH)2.

Horsted & al. 1985 (human teeth prospective study)
- Five year survival of 82 % of calcium hydroxide pulpotomies
- Older teeth showed lower survival rate
- Survival rate of premolars was reduced (mesio-distal configuration)

Brannstrom in 1965
- Found a method dissecting free the affected enamel from the dentin prior to the demineralization.
- Pulpal changes were found subjacent to enamel lesions in 50 out of 74 teeth. Pulpal reactions were even noted subjacent to shallow white-spots lesions.

Bjorndal & al in 1998
- Developed a new under-mineralized method (Computerized histomorphometric analysis) to see the changes in enamel, dentin and pulp at the same time.
- Revealed that the involved odontoblasts in active enamel lesions reaching the dentino-enamel junction were significantly smaller than were odontoblasts at the control site.

Haskell, Stanley & al 1978
- 356 pt, 149 had follow up (average 11.7 years) → success 87.3%
- Calcium Hydroxide powder directly over exposure covered with ZOE.
- Pulp capping long term follow up success in not determined by age of pt. patient was 35 years of age

Cox & Bergenholtz 1985
- 1 to 2 years follow up of pulp caps --- 50% complete healing

Murray, Cox & al 2002
- Most significant factors identified by statistical analyses with respect to dentinal bridge formation was the presence of odotoblast-like cells and the time elapsed since the pulp capping (monkey study)

Al-Hezaimi, Tay et al 2011, JOE
- 3 year old Baboons
- Pulps were exposed (4mm), left exposed for 30 min to the saliva, then rinsed with NaOCl 0.9% and capped with White MTA, Grey MTA, calcium hydroxide and control.
- Reparative hard tissue formation for capped teeth with both MTA groups was thicker.
- No difference in the quality of the reparative hard tissue.

Marjorie Zanini et al 2012 JOE
✓ Biodentine a new tricalcium silicate-based cement was tested on immortalized murine pulp cells.
✓ Biodentine showed to be bioactive because it increased OD-21 cell proliferation and biomineralization in comparison with the controls
✓ Because of its bioactivity, Biodentin can be considered a suitable material for clinical indications of dentin-pulp complex regeneration such as direct pulp capping.
✓ Clinical outcome studies are still needed

Nowicka A. et al 2013 JOE
✓ In vivo patient model on virgin ortho extraction teeth model (28 caries free pulp exposure capped with MTA and Biodentine).
✓ Pulp reaction on histology showed that Biodentine had similar efficacy in a clinical setting as MTA

Ha et al 2014 JOE
✓ MTA reacts with atmospheric moisture, causing an increase in particle size that may adversely affect the properties and shelf life of the material.
✓ ProRoot MTA had a 6-fold increase after 2 years
✓ MTA Angelus had a 2-fold increase after 2 years
Trauma

Jacobsen & Kerekes 1976 (Human prospective study)
✓ Only teeth with total obliteration are susceptible to pulp necrosis. Rate of obliteration can be a sign of pathosis.

Jacobsen & Kerekes 1977
✓ Teeth with completed root formation are more likely to develop pulpal necrosis than are teeth with incompletely formed roots.

Andreasen & Hjorting-Hansen 1967 (human prospective study horizontal fractures)
✓ Dislocation of the coronal fragment negatively influenced the prognosis.
✓ No difference in prognosis between location of root fracture (apical, middle or coronal part of root)
✓ Optimal reduction of the fragments enhanced prognosis
✓ Fixation gave better prognosis compared to non-fixation
✓ All apical fragments were vital

Breivik M, 1981
✓ 55 reimplanted extracted teeth in 11-12 year old children (teeth for ortho ext)
✓ During trauma, replantation, etc… first degeneration is of the odontoblastic layer is accompanied via reduction in the width of predentin.
✓ Teeth with widen open apices and short roots, the odontoblasts survive and produce reactionary dentin rather than osteodentin in the root portion

Cvek 1982, 1990

Heide, Mjor 1983
✓ It is expected that in the first 24h after the injury, a proliferative response with inflammation extending not more than 2mm in the pulp will be present

Katebzadeh, Dalton, Trope 1998
✓ Necrosis of an immature tooth leaves it with thin dentinal walls that are susceptible to fracture both during and after the apexification procedure
✓ Bonded restoration can internally strengthen the roots to fracture.

Andreasen 2002
✓ Long-term calcium hydroxide may weaken the root/ more prone to fracture.
Martin, Pashley, Tay & al 2007 (Georgia JOE)
- MTA Orthograde apical plugs, 1 step apexification model.
- Group 1: 3-5mm plug with moist foam to stimulate periapical tissues
- Group 2: whole canal filled with MTA with moist foam apically
- Although MTA complete root filling exhibited a better seal after 48h, after 4 weeks no statistically difference between the 2.
- MTA apexification is a valid effective technique. OK to fill all the root (will set)

Simon, Rilliard, Beral & Machtou 2007 (Int Endod Journal)
- 57 teeth on 50 pt / follow up 6 months and 12 months 81% success
- Canals were irrigated with 5% NaOCl, MTA plug was placed with wet cotton pellet and left for 7 days. At 7 days, canal was filled with GP and closed.
- Showed that MTA apical plug apexification is a predicatable TX

Budig, Eleazer 2008 JOE Alabama
- In vitro model 33 single rooted-teeth
- Canal packed with MTA dry powder, root was sealed apically and coronally with nail varnish and immersed in water. After 72h 9/10 were set. → Moisture absorbed through the root is enough to make MTA set.

Witherspoon et al 2008 JOE/Texas
- 144 teeth were followed up in private practice where MTA apexification were done with no apical barrier. 52/144 done with CaOH inter-appointment med and 92/144 done in 1 step.
  Average recall 19.4 months
- 1 step MTA apexification 93.5% success
- 2 step MTA apexification 90.5% success --> not stat difference.

Skoglund & Tronstad 1981
- After a trauma in an immature tooth, the pulp is necrotic but not infected. Necrotic pulp can act as a matrix into which the new tissue can grow. Apical part can stay vital and after re-implantation proliferate coronally replacing the necrotized portion of the pulp.

Andreasen 1988, 1989
Jacobsen & Kerekes 1980
- In horizontal root fractures: Apical pulpal circulation is not disrupted, pulp necrosis in the apical area is extremely rare. In the coronal segment, necrosis will occur in 25% of the cases.

Andreasen, Andreasen, Cvek, Mejare 2004
- Splinting should be 2 to 4 weeks max.
Ritter, Trope  2004
✓ In avulsed teeth immature tooth soaking in doxycycline for 5 min or covering with minocycline powder before replantation has been shown to double or triple the revascularization rate.
✓ Commercial gel: Emdogain

Bryson, Trope 2002
✓ Ledermix (Tetracycline-corticosteroid) inside the canal can shut down the inflammatory response after replantation and allow healing

Gopikrishna et al 2008 JOE India
• Coconut water kept significantly more PDL cells viable compared to propolis, Hank balanced solution or milk. Teeth were left 30min dry and then immersed in solution for 45 min.

Hwang et al 2011 JOE Korea
✓ Green tea extract was prepared using 10mg of green tea boiled in 100ml of hot water.
✓ The ability of Green tea extract to maintaining human PDL cells is similar to Hank’s balanced salt solution and can be considered as an alternative storage medium for avulsed teeth.
✓ Commercial green tea bottles did not show the same positive effect.

Patel et al 2010 JOE
✓ Review of internal resorption.
✓ Process appears to be regulated by a process similar to bone resorption including similar cytokines and transcription factors.
✓ OPG/RANKL/RANK transcription factor system is present.
✓ Odontoclasts and ostoclasts do not adhere to nonmineralized collagen matrices (Cementum and odontoblastic layer is a protection)

Priyanshi Ritwik 2008 Dent Traumatol
✓ Systematic review concerning the time of pulp extirpation post avulsion
✓ Pulp extirpation performed within 10 to 14 days after tooth replantation has a reduced incidence of inflammatory resorption.

Bastos et al JOE 2014
✓ The risk of mature teeth of developing severe Inflammatory External Root Resorption was directly affected by the timing of the pulpectomy.
**Trauma / Decoronation**

- Malmgren B & Cvek 1984 (Scan J Dent Res)
- Malmgren B et al 2000 (Endod Dent Traumatol)
- Malmgren B. 2000 (Journal of the California Dental Association)
  - ✓ Describes the need and how to proceed with the Decoronation procedure

- Shaul Lin et al 2013 JOE
  - ✓ 12 cases done: Helped maintain alveolar bone ridge width & height (kept proper bone for future implant placement without needed invasive ridge augmentation procedures)

**Trauma / Ortho**

- Esteves Tarso & al 2007 (JOE / Brazil)
  - ✓ 2500 charts analyzed, found 32 pt with a upper central incisor with RCT with the other upper central incisor wnl.
  - ✓ All these pt had ortho movement with brackets for a minimum of 20 months and RCT was done at least 1 year before ortho.
  - ✓ There was no statistically significant difference in apical root resorption found in the RCT treated teeth compared to the group of vital teeth.

- Thönen et al 2013 (JOE)
  - ✓ Cervical Invasive Root Resorption in molar teeth of orthodontic patients have a low mid-term occurrence 0.9%
  - ✓ Long movement distances and/or long treatment duration may be related to the development of these lesions
Apex location

Sunada 1962
✓ The first to apply to endodontics the principle that electrical resistance between the periodontal membrane and the oral mucosa was a constant value of 6.5kΩ

Pagavino & al 1998
✓ Up to 100% accuracy +/- 0.5mm in teeth with an apical foramen in the long axis of the tooth. (Root ZX)

Tselnik; JOE July 2005
✓ Elements accuracy in determining WL same as ROOT-ZX (Elements was slightly better but not stat. difference.)
✓ Locating the minor constriction the Root ZX was accurate 75% of the time to +/-0.5 mm, 83.3% +/-0.75 mm, and 88.9% to +/-1 mm.
✓ The Elements Diagnostic was accurate 75% of the time to +/-0.5 mm, 88.9% to +/-0.75 mm, and 91.7% to +/-1 mm.

Trope, Tronstad 1985
✓ 127 roots in human teeth, apex locator reading VS X-ray
✓ 90.6% found at 0.5mm of radiographic apex.

Nguyen, Friedman 1996
✓ 21 extracted single rooted teeth / Root ZX
✓ Location of an apical constriction did not affect the reading of the apex locator even when the anatomic constriction was eliminated.
✓ In enlarged canals, no difference between small and large files readings.

Herrera & al 2007 (JOE/ Spain, Seville)
✓ 10 single rooted teeth used with Root ZX / In vitro gel model
✓ File size did not make a difference in small and regular apical constriction sizes
✓ When apical constriction was 1.02mm results were inconsistent.
✓ Root ZX precision varies as a function of apical constriction diameter.

Lee, Kim 2002
✓ Apex locator with built in compensation function built in
✓ 31 roots, reading, file cemented with glass-ionomer and tooth extracted
✓ There was no difference between small and large foramens readings
✓ No difference between vital and non-vital pulps
✓ +/- 0.5mm : 92% from CDJ, 94% from major foramen.
Mizutani et al 1992
Kuttler 1955
✓ Apical constriction lies 0.5-1mm from radiographic apex.
✓ In older pt cementum can be laid down and apical constriction can go up to 3mm

✓ 877 teeth: 92.4% of the major foramina opened short of the anatomic apex with an average distance of 0.59 mm.

Stabholz, Rostein, Torabinejad 1995
✓ The "feel" for the apical constriction with 15 or 20 K-file
✓ 75% accurate in pre-flared canals to detect apical constriction
✓ 32.3% accurate in non-flared canals

Camargo et al 2009 (JOE)
- Precision of WL determination in increased after the pre-flaring procedure (with S1 and SX Protaper system, 3mm short of WL and re-assessing)

Sanderink & al 1994
✓ All sensor images were unacceptably inferior to film when size 10 file was used.
✓ File 15 gave comparable results.

Cianconi L et al 2010 (JOE)
✓ 101 ex vivo human teeth / tested Endex, ProPex & Root-ZX
✓ Instrument sizes of hand files (between 10, 15 & 20) did not affect the accuracy of any electronic apex locator.
✓ Electronic Apex Locators were more accurate in determining the WL than Radio videography.
Cleaning and shaping

Abou-Rass, Frank, Glick 1980
✓ The anti-curvature filing method to prepare the curved root canal.

Pettiette & Trope 1999
✓ Less deviation of canal with NiTi files vs SS
✓ Less procedural errors with NiTi files vs SS

Pettiette & Trope 2001
✓ Maintaining the original canal shape after instrumentation leads to a better prognosis of endodontic treatment.

Nair 1990
✓ Microorganisms were shown to prevent healing when hidden in apical branches of root canal or voids adjacent to the root filling --- need larger apical size

Spangberg 2001
✓ Reducing number of instruments and limiting apical preparations to small sizes does not produce a clean apical prep in diseased teeth.


Siqueira 1999

Wu M. 1995
✓ Reduction of intracanal bacteria using NiTi rotary inst and various meds.

Sjogren 1990
✓ Factors affecting long-term results (small size – disinfection is improper --- failure)

Sjogren 1997
✓ 55 single-rooted teeth, 5 years follow-up
✓ Single visit with bacterial sampling before filling
✓ 94% healing for canals with negative culture
✓ 68% healing for canals with positive culture
✓ Israeliii major in failure cases.
✓ 10 overfilled cases were 100% success rate (even 5 with bact. Pre-obturation)

Hyeon-Cheol Kim et al 2010 (JOE)
✓ The stiffer file designs and bigger files generated higher stress concentrations in the apical root dentin of the curved canals which raises the risk of dentinal defects that may lead do apical root cracking.
The effectiveness of increased apical enlargement in reducing intracanal bact.
Still no longitudinal studies to prove clinical long term efficiency.

Increased apical enlargement of curved canals did not result in a complete apical preparation, whereas it did lead to the unnecessary removal of dentin.

Clinical outcome study with 167 patients with 12 months follow up
Outcome assessed by Periapical index PAI score of the healing periapical radiolucencies
The apical enlargement of the canal 3 sizes larger than the first apical biding file is adequate, and further enlargement did not provide any additional benefit during endodontic treatment.

Minimum instrumentation size needed for penetration of irrigants to the apical third is a #30 file
MB canals of lower molars with an average of 25 deg curvature
Shaping should be carried out to at least a size ISO 30.
25 at apex with 35 at 1mm left debris seen under stereomicroscope
Were able to enlarge to size 40-60 using the balance force technique without recognizable transportation

When instrument passes through apical foramen, may induce displacement of infected dentine in periapical tissues and sustain inflammation and impair healing.

Apical patency, pass a small file through the constriction to avoid blockage
Will stir up debris in irrigation fluid that is flushed out
Will move irrigation fluid into the apical portion of the canal
Lask, Cunningham & al 2006
✓ Analysis of 30/04 NiTi rotary files / In vitro
✓ Files tend to be larger than the nominal diameter (most files were 31 to 32 size)
✓ No significant effect on the nominal taper (0.39 to 0.40)

Cunningham, Lask & al 2006
✓ Analysis of 30/04 Gutta-Percha cones / In vitro
✓ There was significant diameter and taper variability of taper and diameter
✓ Diameter varied from 0.226 to 0.365 and taper ranged from 0.035 to 0.047

Chesler et al 2013 JOE
✓ Files and Gutta-Percha cones were analyzed from EndoSequence, K3 and ProTaper Systems
✓ Variability between NiTi rotary file and Gutta-Percha cone sizes exists within manufacturers’ systems

**Dentinal Defects created by instrumentation:**

Shemesh, Wesselink et al 2011 JOE
✓ Retreatment procedures with either Protaper Retreat files or Headstrom files result in more dentinal root defects than initial treatment.
✓ When assessing the outcomes of retreatment, this substantial damage should be taken into consideration.

Liu, Shemesh et al 2013 JOE
✓ Rotary instrumentation caused more dentinal defects then hand instrumentation
✓ Instrumentation short of the apical foramen reduced the risk of dentinal defects

Topçoğlu HS et al 2014 JOE
✓ In vitro on mandibular premolars.
✓ All retreatment file techniques (Mtwo R, D-RaCe, R-Endo, Hedstrom files) created dentinal defects in the roots

**Controlled Memory NiTi files:**

Shen et al 2011 (JOE)
✓ In vitro model
✓ Instrument made of controlled memory wire had significantly higher fatigue resistance

Zhou et al 2013 (JOE)
✓ In vitro model
✓ Raw controlled memory NiTi wires showed greater flexibility then regular NiTi
Ninan & Berzins 2013 (JOE)
✓ In vitro model
✓ Shape memory files show greater flexibility when compared with several other NiTi files brands

Jung-Hong Ha et al 2013 (JOE)
✓ Heat treated R-phase K3XF files showed improved cyclic fatigue without decline of the torsional strength
**Reciprocation:**

Saber & El Sadat 2013 JOE
- Decreasing the reciprocation range of the WaveOne instruments (From 150CCW-30CW to 90CCW-45CW) resulted in an increased cyclic fatigue resistance with less canal transporation and more centered preparation

Lopes et al 2013 JOE
- Longer fatigue life was shown for instruments with higher flexibility was shown (Mtwo VS Reciproc Files)
- Reciprocation prolong the fatigue life of rotary NiTi during instrumentation of the curved canal

Bürklein et al 2013 JOE
- In-Vitro: WaveOne and Reciproc were compared to mtwo and Protaper
- Reciprocation caused significantly more incomplete dentinal cracks in the apical level of the canals then full-sequence rotary system

**Mechanical rotary and reciprocation instrumentation and cracks/dentinal defects:**

Bürklein et al 2013 JOE
- In-Vitro: WaveOne and Reciproc were compared to mtwo and Protaper
- Reciprocation caused significantly more incomplete dentinal cracks in the apical level of the canals then full-sequence rotary system

Rui Liu et al 2013, JOE
- In vitro rotary K3 VS rotary Protaper VS Flex hand K-files --> effects on cracks/dentinal defects creation in the roots
- Rotary instruments caused more dentinal defects than hand instruments
- Instrumentation short of the apical foramen reduced the risk of dentinal defects

Rui Liu et al 2013, JOE
- NiTi instruments may cause cracks on the apical root surface or in the canal wall
- Rotary ProTaper (Up to F2) caused the most cracks in this in vitro study
**Irrigation**

**Ultrasonication:**

Ram 1977
✓ The irrigants can only progress 1mm beyond the tip of the needle

Abou-Rass 1982
✓ Long thin needle is the best for reaching apex and flushing debris

Boutsioukis, Van der sluis et al, 2010 JOE
✓ The flow pattern of open ended needle tips was different from the close-ended tips resulting in more irrigant replacement in front of the open-ended needle tips but also that created a higher apical pressure.

Shen, Haapasalo et al, 2010 JOE
✓ When placed 3mm from the apex the irrigant reach the apex in all 4 needle tip designs.
✓ Beveled tips had the most apical pressure and should be avoided.

Sedgley, Nagel, Hall, Appelgate 2005 (Michigan / Int Endodo J)
✓ 30 cuspids instrumented to size 60 with crown down
✓ 6ml of irrigant was significantly greater in reducing bacterial counts when delivered to 1mm to the WL compared to 5mm.

Nguy & Sedgley 2006 JOE
✓ Real-time bioluminescent analysis of irrigation with a 30 gauge needle 1mm from WL.
✓ Irrigation was less effective in 24 to 28 deg curvature canals prepared to size 27/04 compared to 46/04

Ahmad, Pitt Ford, Crum 1987
✓ Defines acoustic streaming and the efficiency of it

Stamos 1987 JOE
Jensen 1999 JOE
Sabins 2003 JOE
✓ Ultrasound better than sonic / no cavitation with sonic, energy too low.

Goldman, White, Moser, Tenca 1988
✓ A combination of low power ultrasonics with NaOCl was not more effective than NaOCl alone. Need at least medium power as suggested by Cameron in 1988.
Gutarts, Nusstein, Reader & Beck 2005
✓ Developed a ultrasonically activated irrigating needle.
✓ In vivo clinical study, 36 adults, vital lower mandibular molars / cases were going for extractions.
✓ Hand and rotary instrumentation, 6% NaOCl used → 1 minutes final ultrasonic irrigation VS no ultrasonics. Histo and microscope analysis.
✓ In conclusion, the 1 min use of the ultrasonic needle resulted in significantly cleaner canals and isthmuses in the mesial roots of mandibular molars.

Wiseman et al 2011 JOE
✓ The combination of rotary instrumentation and passive ultrasonic activation for 3 periods of 20 sec resulted in significantly lower amounts of Ca(OH)2 remnants in the canal compared with sonic irrigation.

Vera et al 2011 JOE
✓ 40 human roots were divided into 2 groups: One had apical patency + ultrasonic activation and the other group had only ultrasonic activation.
✓ Maintaining apical patency and then using Passive Ultrasonic Irrigation improves the delivery of irrigants into the apical third
Burleson, Nusstein, Reader, Beck 2007 (JOE / Ohio)
✓ In vivo 48 lower mandibular molars. Mesial roots used.
✓ Roots instrumented to ISO 30 size
✓ Group 1: Hand/Rotary/NaOCl 6% 15ml group.
✓ Group 2: Hand/Rotary/1minute NaOCl 6%15ml ultrasonics (4 to 5mm from apex)
✓ Ultrasonic unit: Piezoelectric MiniEndo to maximum setting → Cavitation + acoustic streaming.
✓ Histologic analysis showed cleanliness values significantly higher for ultrasonic group.
(Craver, Nusstein, Reader, Beck in press → same but bacterial cultures instead of histo: 80% - ultrasonics & VS 27% - for rinse alone)

**Gutarts and Burleson studies shows that ultrasonics can be effective 3mm from the tip, can be effective around an average 35 deg curve as lower molar model.**

Lui & al 2007 (JOE / Singapore),
✓ In vitro testing on single root human premolars
✓ The use of ultrasonic with 17% EDTA improved smear layer removal

Van Der Sluis, Gambarini, Wu, Wesseling 2006 (Int Endod J, Netherlands)
✓ In vitro, 15 canine teeth
✓ Syringe delivery of 2% NaOCl 6ml and 12ml was as effective as a continuous flow of 2% NaOCl (50ml) in regards to remaining debris while using ultrasonics

Van Der Sluis, Wu, Wesseling 2007 Int Endod J
✓ Passive ultrasonic irrigation with 2% NaOCl was more effective in removing Ca(OH)2 paste from artificial root canal grooves than syringe delivery of 2% NaOCl or water as irrigant.

Jian, Van der Sluis et al 2010 JOE
✓ Activation of the irrigant resulted in significantly more dentin debris removal
✓ Ultrasonic activation was significantly more efficient than sonic activation
✓ The oscillation amplitude of the sonically driven tips is 1.2mm resulting in much wall contact and no cavitation of the irrigant

U.N.C. Endo Lit Summary (V. 2014)
By Peter Zahi Tawil, DMD, MS, FRCD(C)
**EndoVac System:**

Nielsen, Baumgartner 2007 (JOE / Oregon)
- 21 matched canals (19 teeth) in Vitro. 5 Controls. Serial section done.
- EndoVac system VS 30-gauge ProRinse side irrigating needle.
- 5.25% NaOCl and 17% EDTA used
- Significantly more irrigant was delivered with the EndoVac. Significantly better debridement at 1mm from working length with EndoVac.

Cesar de Gregorio et al 2010 (JOE)
- The Apical Negative Pressure system demonstrated limited activation of the irrigant into lateral canals but reached the working length significantly more than the other groups tested.
- Passive ultrasonic group demonstrated significantly more penetration of irrigant into lateral canals but not up to the working length.

**Laser (Photo-initiated photoacoustic Streaming):**

Peters ove et al 2011 JOE
- 70 human premolars were shaped to size 20/07
- Contaminated with oral bacteria for 1 week and incubated for 2 more weeks.
- Irrigation was done with 6% NaOCl (control)
- Ultrasonic activation was added in a group for 60 sec.
- Pulsed erbium: YAG laser at 2940-nm wavelength for 60 sec at 10HZ and 50mJ with a newly designed 21mm-long 400-um endodontic fiber.
- The laser activation generated the most negative bacteria samples and less apical bacteria/biofilm.

Upadya M et al 2011 JOE
- E faecalis biofilms were more susceptible to killing by Light-Activated Disinfection when compared with Ca(OH)2 and chitosan nanoparticles.

Harry Huiz Peeters et al 2011 JOE
- The use of a laser with a plain fiber tip, which produces cavitation in the irrigant, has the potential as an improved alternative method for removing of the smear layer from the apical region of straight root canals.
NaOCl:

Christensen, McNeal, Eleazer 2008 JOE
✓ NaOCl come from manufacturer at ph 12
✓ pH 6 showed best dissolving properties
✓ Higher concentrations and greater amounts had better effects

Grossman 1941
✓ NaOCl as the best irrigant

Hand & Smith 1978
✓ 5.25% NaOCl superior in tissue dissolution in necrotic rat back

Rafael 1981
✓ No difference in heating NaOCl

Bystrom & Sundqvist 1981
✓ 15 intact teeth saline irrigation; mechanical irrigation is not enough
✓ Adding NaOCl helps in bacterial reduction.

Bystrom & Sundqvist 1985
✓ NaOCl superior to saline, 0.5% = 5% antibacterial (NaOCl/EDTA best)

Pahsley 1985
✓ Cytotoxicity of NaOCl, not just necrotic tissue

Shuping 2000
✓ NaOCl 2x reduction over saline (28% Dalton vs. 60% Shuping)

Moorer 1982
✓ The speed of tissue dissolution in dependent on the extent of contact between active solution and tissue. Thus, stirring or the use of ultrasonics will speed up the tissue-dissolving process considerably.
Sirtes, Waltimo, Schaetzle, Zehnder 2005 JOE (switzerland)
✓ 10 ml syringes room temp 20 deg C, took 46 deg C in 7min and 60 deg in 20 min.
✓ Solutions remained stable in the observation period of 1h.
✓ 1% NaOCl at 45 deg C was as effective as 5.25% NaOCl at 20 deg C for dissolving the pulp. While the 1% at 60 deg C was significantly more significant that the 5.25% at 20 deg C.
✓ A 100-fold increase in killing efficacy was observed between solution at 20 deg C compared to 45 deg C.

Ling Zou et al 2010, JOE
✓ In vitro analysis of different aspect of NaOCl into dentin penetration ability.
✓ Temperature, time and concentration all contribute to the penetration of NaOCl into the tubules.
✓ Temperature had the most modest (least) effect.

**IKI (Iodine Potassium in Iodide):**
✓ IKI proper disinfectant and can evaporates to reach far into the dentinal tubules, crevices and fins of root canals.

Spangberg 1979
✓ IKI has a low cytotoxic potential.

Orstavik 1990
✓ In vitro in infected bovine dentin specimens.
✓ Camphorated p-monochlorophenol was generally more efficient than Calasept, and of the irrigants tested, iodine potassium iodide appeared more potent than sodium hypochlorite or chlorhexidine.

Safavi, Spangberg, Lageland 1990
✓ Human teeth in vitro.
✓ 2% Iodine potassium-iodide for 10 minutes disinfected dentin effectively. In contrast, bacteria remained viable in the dentin after relatively extended periods of calcium hydroxide treatment.

Peciuliene, Haapasalo & al 2001
✓ 40 asymptomatic root filled teeth with CAP.
✓ Group A calcium hydroxide ~2weeks / Group B IKI for 5 minutes.
✓ E. Faecalis in 21 of 33 positive culture teeth 64%.
✓ IKI improved antimicrobial effect of tx more than CaOH.
**EDTA:**

Shahravan Arash & al 2007 (JOE/ Iran)
- ✔ Review and Meta-analysis of: dye leakage, fluid filtration, electro-chemical, bacterial and volumetric dye leakage test studies.
- ✔ Smear layer removal improves the fluid-tight seal of the root canal system whereas other factors such as the obturation technique or the sealer, did not produce significant effects.

Calt & Serper 2002 JOE
- ✔ 6 human teeth
- ✔ 10 ml of 17% EDTA 1 min enough
- ✔ 10 minutes too much erosion
- ✔ NaOCl not effective

Crumpton & al 2005 JOE
- ✔ Final 1 minute rinse of 1ml of 17% EDTA followed by a 3ml of 5.25% NaOCl was good to remove the smear layer.

Yamaguchi & al 1996
- ✔ Powdered dentin resin mixture was more soluble to citric acid solutions than EDTA.
- ✔ Citric acid showed antibacterial effects on the tested bacteria

Lenarda & al 2000
- ✔ Citric acid was as effective in removing smear layer as EDTA.

Zaccaro & al 2003
- ✔ Both 10% citric acid and 17% EDTA are good decalcifying agents.

**MTAD:**

Ruff & all 2006
- ✔ 6% NaOCl, 2% Chx were equally effective and statistically significantly superior to BioPure MTAD and 17% EDTA in anti-fungal activity.

Torabinejad, Shabahang 2003
- ✔ Superior antimicrobial effect when MTAD is added to NaOCl. In vitro studies.
Chlohexidine:

Faria & al 2007 (JOE/ Sao Paulo, Brazil)
✓ Mice paws → injection of 0.01ml of CHX (0.125, 0.25, 0.5 & 1%)
✓ CHX (particularly at higher concentrations) induced severe toxic effects (necrotic changes in the epidermis, dermis and subcutaneous tissue and a reactive inflammatory response. → CHX may have unfavorable effects on tissue.

Zamany, Safavi, Spangberg 2003
✓ 24 teeth in vivo.
✓ 2% chlorhexidine rinse as a conventional treatment protocol.
✓ 1% NaOCl used during instrumentation, half of the cases had 4ml of 2% chlorhexidine and left for 30 seconds.
✓ Additional rinse with 2% chlorhexidine resulted in enhanced disinfection of the root canal system.

Gomes, Teixeira &al 2001
✓ NaOCl (0.5%, 1%, 2.5%, 4%, 5.25%) and Chx gel and liquid (0.2%, 1%, 2%)
✓ In vitro, Showed that even if all tested irrigants possessed antibacterial activity, the time required to eliminate E. Faecalis depended on the concentration and type of irrigant used.
✓ Chlorhexidine liquid had best results against E. Faecalis in vitro.

Nowicki JB, Sem DS, 2011;
Thomas JE, SEM DS, 2010;
Basrani et al 2010
✓ Mixing Chlorhexidine with NaOCl produces PCA (Parachloroaniline).
✓ It is a known carcinogen

Krishnamurthy et al 2010 (JOE)
✓ The interaction between NaOCl and CHX resulted in an insoluble neutral salt as a precipitate called Parachloroaniline.
✓ This salt can be prevented using absolute alcohol and minimized using saline / distilled water as intermediate flushes.
**Chloroform:**
Edgar, Marshall, Baumgartner 2006
✓ In Vitro, showed negative cultures of chloroform against E Faecalis in 11 out of 17 samples. Control saline: 0 negative cultures.

**Resilon and GP disinfection:**
Royal & al 2007
✓ 5.25% NaOCl, MTAD and 2% chlorhexidine were all effective in the rapid disinfection of Resilon (Polycaprolactone based) and gutta-percha pellets and 1 minute immersion was sufficient to disinfect. E. Facalis contamination model.

Pang & al 2007 (JOE / Korea)
✓ PCR to evaluate sterilization of GP cones by 5.25% NaOCl, 2% CHX, Chlorapercha.
✓ 19.4% of the cones from the clinic were contaminated and most by Staphylococcus genus.
✓ The 3 chemical were all effective in 1-minute immersion of GP cones.
Intracanal dressing (2 appt.)

Pro-Calcium hydroxide papers:
✓ Bystrom & Sundqvist 1985
✓ Trope 1999
✓ Shupping 2000
✓ Katebzadeh (1999,2000)

Siqueira, Roca 2008 JOE
✓ Review article that stresses the point: For optimal outcome of the endodontic treatment to be achieved, bacterial populations within the root canal should be ideally eliminated or at least significantly reduced to levels that are compatible with periradicular tissue healing.

Figini, Lodi, Gorni, Gagliani 2008
✓ The Cochrane Collaboration, meta-analysis
✓ 1 step better success but not stat diff with 2 steps
✓ 1 step more post-op pain than 2 steps

Siquiera Junior JF 1999
✓ CaOH kills bacteria and host cells by cell membrane protein denaturation and DNA damage

Delgado et al 2010 (JOE/Brasil)
✓ Ex vivo in extracted uniradicular teeth were infected with E faecalis
✓ Ca(OH)2 both had antimicrobial effect on E faecalis
✓ 2%Chlorhexidine had increased antimicrobial activity when compared with Ca(OH)2
✓ 2%Chlorhexidine + Ca(OH)2 had best effect, but no stat difference with 2%CHX gel alone.

Khan, Hargreaves et al, 2008 JOE
✓ Ca(OH)2 denatures IL-1, TNF and CGRP by 50%-100%.
✓ Denaturation of these pro-inflammatory mediators is a potential mechanism by which Ca(OH)2 contributes to the resolution of periradicular periodontitis.

Sjogren 1991
✓ Importance of inter-appointment medication (calcium hydroxide) for necrotic root disinfection.
✓ 30 cases, initial sample taken.
✓ 18 cases CaHO for 7 days. 12 cases CaOH for 10 minutes. Bact sample
✓ After CaOH canals left empty, bact sample
Sato, Hoshino 1996

Hoshino, Sato 1996
✓ Tripe antibiotic paste: Ciprofloxacin, Metronidazole, Minocycline.
✓ No bacteria recovered from infected canals after 24h application
✓ Penetration through dentine and antibacterial efficacy of the drug combination can be expected against bacteria infection the dentine of root canals.
✓ Other combinations to avoid staining from Minocycline:
  • Ciprofloxacin, metronidazole and cefaclor
  • Other possible replacement are: Amoxicillin / cefroxadine / fosfomycin / rokitamycin

Waltimo, Orstavik, Siren, Haapasalo 1999
✓ In vitro study, showed that combining calcium hydroxide with sodium hypochloride or chlorhexidine may provide a wide-spectrum antimicrobial preparation with a long-lasting effect. More efficient that CaOH alone.

Siren, Waltimo, Orstavik 2004
✓ The addition of Chx or IKI did not affect the alkalinity of calcium hydroxide. These combinations have the potential to be used as long-term medication. May prove to be of benefit in the treatment against E Faecalis.
✓ In 1997 they showed that CaOH not effective against enterococci and yeast.

Safavi 1990
Orstavik 1990
✓ CaOH inefficient for against microorganisms in crevices and tubules.

Kvist, Molander, Dahlen, Reit 2004
✓ From a microbiological point, teeth with apical periodontitis performed in 2-visits was not more effective than the 1-visit procedure.
✓ 1 visit: 10 minutes IKI dressing (5% iodine-potassium-iodide) --- 29% had microorganisms
✓ 2 visits: CaOH dressing --- 36% had microorganisms
✓ 98% microorganisms present pre-instrumentation

✓ 2 year follow up 53 teeth 1 step with IKI, 48 teeth CaOH
✓ 1 step IKI: 65% healed
✓ 2 step CaOH 75% healed
✓ No stat difference between 1 step and 2 steps.
Peters L, Wesselink 2002
✓ 39 pt: 18 pt had calcium hydroxide (2 visits – 4 weeks), 21 teeth filled at first visit
✓ 87.5% had positive culture at time of filling
✓ 4.5 years follow up: complete healing one visit 81%, in 2 visit CaOH 71%
✓ No diff between in healing 1 visit VS 2 visits
✓ The presence of a bact culture did not influence outcome of tx

Weiger, Fan, Wesselink 2000
✓ 73 pt with CAP 67 where followed up to 5 years
✓ Success exceeded 90% in both groups, no stat diff.
✓ One-visit root canal treatment is an acceptable alternative to two-visit treatment for pulpless teeth associated with an endodontically induced lesion.

Waltimo, Trope, Haapasalo, Orstaavik 2005
✓ 50 teeth
✓ 20 teeth single visit: 20 to 30% sampled bacterial growth
✓ 18 teeth CaOH 1 week: 33% sampled bacterial growth
✓ 12 empty canal 1 week: 67% sampled bacterial growth
✓ 1 year follow up; PIA used
✓ The present study indicates good clinical efficacy of sodium hypochlorite irrigation in the control of root canal infection.
✓ Calcium hydroxide dressing between the appointments did not show the expected effect in disinfection the root canal system and treatment outcome, indicating the need to develop more efficient inter-appointment dressings.

Penesis, Johnson et al 2008 (JOE, Illinois Chicago)
✓ 97 patients: 1 visit VS 2 visit (with CaOH / CHX placed with lentullo)
✓ Both groups exhibited equally favorable peri-apical healing at 12 months follow up.
✓ 1 step had 85% healing VS 2 step had 80% healing
✓ 1 step had 67% healed VS 2 step had 70% healed
✓ No statistical difference.
Pulp Revascularization

Torneck 1966, 1967
✓ Rat study with polyethylene tube implants
✓ Empty canal spaces do not support in-growth of new tissue

Thibodeau & al (JOE 2007 / UNC)
✓ Dog Study
✓ Revascularization of disinfected immature dog root canal systems is possible
✓ Used triple antibiotic paste: metronidazole, minocycline & ciprofloxacin
✓ Positive histologic outcomes: 44% thickened walls, 55% apical closure, 29% new luminal tissue.

Wigler R et al (JOE 2013)
✓ Review paper regarding the Revascularization technique

Andreasen et al 1990
✓ To obtain a vital pulp in a autotransplanted or replanted tooth, the apical foramen should not be smaller than 1mm in diameter

✓ Revascularization is most predictable in teeth with open apices (>1mm)

Nagy MM et al 2014 JOE
✓ The use of artificial hydrogel scaffold and basic fibroblast growth factor was not essential when compared to the conventional technique of creating a blood clot scaffold.
**Instrument Fracture**

Yared & Machtou 1999, 2000
Peters O. 2002
✓ NiTi files may be used up to ten times (10 canals) or to prepare 4 molars with no increase fracture incidence. Studies done with Profile files.

Wolcott, Wolcott & al 2006
✓ ProTaper rotary files may be safely reused at least four times
✓ Cohort clinical evaluation of 4652 treated canals

NiTi
**Austenite:** high-temperature phase, stable energy condition. Original straight form of file
**Martensitic:** When external forced cause deformation, super-elasticity, stress induced transformation from a parent austenitic structure.

Berutti & al 2006 (Int J. Endod)
Gambarini 2007
✓ Weakening if the NiTi files is due to the different metals in the cutting part and the shat.
  Cause galvanic corrosion.
✓ NaOCl effect on files is not significant.

Spili & Messer 2005
✓ In a specialist office, rotary files fractured only slightly more frequently compared to SS hand files.

Bossler & Peters 2007
✓ Lubricants such as RCPrep or Glyde can increase torque for radial-landed ProFile rotaries.
✓ Flooding canals with NaOCl not only reduces torque but also promotes disinfection.
  Instrumentation with NaOCl as lubricant was recommended.

Tzanetakis et al 2008 JOE (University of Athens)
✓ 4897 root canals
✓ 1.83% rate of fracture for grad endo VS 7.41% of cases referred for DDS students
✓ Fractures of SS files for Post-grad was 0.55% and NiTi 1.33%
✓ Apical third separation was the highest
✓ NiTi instrument fracture more then SS
✓ Apical third retrieval or bypass the least successful
Strindberg L. 1956
✓ Small sample of 15 cases
✓ 19% reduction in the rate of healing of apical tissues when separated instruments were present

Grossman LI 1969
✓ Separated instruments in 66 cases with 2 year follow up
✓ When no apical lesion was present (necrotic or vital pulps) success rate of 89% was found
✓ When an apical lesion was present the success rate dropped by 47%
✓ Conclusion: Separated instruments affected the outcome only when a periapical lesion was present

Spili P. et al 2005 JOE
✓ 8460 cases with separated instruments
✓ 92% success rates for teeth with separated instruments and 95% success for controls
✓ When an apical lesion is present the teeth with separated instruments had 86.7% success and the controls had 92.9% success.
✓ Conclusion: Separated instruments affected the outcome only when a periapical lesion was present

Panitvisai, Messer et al 2010 JOE
✓ Review / Meta-Analysis. When broken files area present, overall 80.7% success when CAP and 92.4% success when healthy PDL

G. Nevares et al 2012 (JOE)
✓ In vivo, clinical study: 112 patients
✓ Success in removing or bypassing fractured instruments with a dental operating microscope
✓ Overall success: 70.5%
✓ When the fragment was visible: 85.3% success
✓ When the fragment was non-visible: 47.7%
Perforation repair

De-Deus & al 2007 (JOE, Rio/Brazil)
✓ In vitro fluid movement leakage model.
✓ Perforations was made in the floor with a #3 round bur (thickness 2.2 to 2.5 mm)
✓ Tested Portland Cement VS White Angelus-MTA VS MTA Bio
✓ Sealing ability of the 3 cements was similar, no cement was able to produce a fluid tight seal.

Jew RC, Weine et al 1982
✓ Describes perforation and decreased prognosis.
✓ Tried repair with Cavit and had histologic evaluation in dogs
✓ Perforation in middle and apical third best outcome.
✓ If contacts oral environment decreased prognosis.

Pace, Giuliani, Pagavino JOE 2008 (italy)
✓ 9 out 10 teeth/cases showed healing of MTA perforation repair in the furcation area on a 5 year follow up. Absence of radiolucent lesions and asymptomatic.

Pontius V. et al 2013 JOE
✓ 70 perforation repairs with MTA done by endodontists in private practice.
✓ Follow up done on 50/70 cases
✓ Follow up 6 to 116 months
✓ 90% success (45/50)
✓ Prognosis factors were: Location and restorative status of the tooth prior to the perforation

Krupp et al 2013 JOE
✓ 128 perforation cases repaired with MTA in private practice follow up done on 90/128
✓ 1-10 years follow-up
✓ 73.3% success/healed
✓ Prognosis factors were: The presence of a pre-operative lesion at the perforation site and direct contact between the oral mucosa into the oral cavity
Obturation & Healing

Strindberg LZ 1956
✓ 254 pt, 775 roots, treated over a period of 6 years.
✓ Follow ups from 6 months to 10 years
✓ Vital cases had 95% success
✓ Necrotic had 71% success after 4 years, if extended to 10 years 85% success.
✓ Higher success when wider files were used.

Vincent Marquis, Friedman JOE 2006: The Toronto study phase III
✓ Phase 3: 27% (142/532) follow up / Phase 1,2,3: 35 % (373/1370 pt)
✓ 85% total pooled from 3 phases PAI success rate
  (95% symptom free and functional)
✓ Teeth with no previous lesion had 93% success
✓ Teeth with lesion, CAP 80% success
✓ 89% total success for Warm vertical condensation FPVC: Flared preparation / vertical compaction.
✓ 73% total success for Lateral condensation SBLC: Step Back Lateral Compaction

Cristian de Chevigny, Friedman JOE 2008: The Toronto study phase IV
✓ 126/477 teeth
✓ 4-6 years after orthograde RETX 82% of teeth healed, whereas 94% remained asymptomatic and functional
✓ - predictors: quality of the previous filling, presence of a perforation and CAP

Sousa 2006
✓ 4 and 12 weeks in guinea pigs mandibles epiphany vs endorez vs AHplus
✓ Epiphany was the only one with none to slight inflammation, with some bone formation around epiphany implant. – most biocompatible.

Jamal A. Aqrabawi 2006 (The journal of contemporary dental practice)
✓ 5 yr recall, cases by same operator, 340 teeth
✓ Warm vertical compaction 95% overall success rate
✓ Lateral compaction overall 85% success
✓ Infected teeth (75/86 cases) 87% success for vertical vs (65/91 cases) 71% for lateral

Chugal, Spangberg 2003
✓ 200 teeth, 441 roots --- 4 year follow up --- recall rate 18.7%
✓ Vital was best at 1.23mm short from radiographic apex
✓ Necrotic was best at 0.55 mm short from radiographic apex
✓ Each mm short increased failure rate by 14%
✓ CAP, level of filling and density of filling affects the outcome

Augsburger & Peters 1990
Given time zinc oxide and eugenol-based sealers will be removed from periradicular tissues. Sealer is removed faster than GP.

Schaeffer, White, Walton, 2005 JOE (Meta-Analysis of literature)
✓ Obturating materials extruding beyond the radiographic apex correlated with a decreased prognosis.

Sjogren 1990
✓ 356 pt, 8-10 years follow-up
✓ Vital or nonvital with no lesion had 96% success
✓ Necrotic with CAP had 86% success
✓ 94% healing of CAP when filling done 0-2 mm from radiographic apex
✓ Retreat with CAP had 62% success
✓ Size of lesion has no influence on outcome of treatment

Ricucci 1998
✓ Instrumentation to apical constriction. Impingement outside this junction may delay wound healing.
✓ Irregularities of location of the apical constriction vs. radiographic terminus

Sousa 2006, JOE
✓ Epiphany root canal sealer was the only material that presented intra-osseous biocompatibility. (pig model)

Sabeti Mohammad, 2006 JOE
✓ The success of endodontic treatment depends on the elimination of the microorganism.
  German Shepherd dogs. 190 days follow up (6 months) CAP healed without root canal filling, just with microbial phase.

Klevant, Eggnik 1983
✓ Success related to the elimination of the microorganisms. Healing with no filling.

✓ 25-35% of RCT have failures in private practice setting, retrospective studies.

Saunders 1990
✓ Ferret model
✓ Thermo-mechanical compaction (10,000 rpm) of gutta-percha had an increase of 14-35 degree on the tooth surface. Showed ankylosis and resorption.
Eriksson 1983
✓ Rise of temperature of 10 degrees C for 1 minute is the critical point.
✓ Over 5 minutes more consistent bone damage will occur.

Salehrabi & Rotstein 2004, JOE
✓ 1 463 936 RCT treated teeth followed up to 8 years (Delta Dental insurance)
✓ 97% of the RCT treated teeth were retained within this 8 year period
✓ 3% had re-treatments, apical surgeries or extractions mostly within 3 years
✓ 85% of the extracted teeth had no full coronal coverage.

Alley, Eleazer & al 2004 (OOOO / Alabama school of dentistry)
✓ 195 teeth treated by Generalist → success 89.7%
✓ 155 teeth treated by Endodontists → success 98.1%

Imura, Gomes & al, 2007 JOE (Sao Paulo, Brazil)
✓ 2000 teeth done by endo specialist / follow up 18-24 months
✓ 624 Re-treatment: 85.9% success
✓ 1376 Initial RCT: 94% success

Zmener & al 2007 (JOE / Brazil)
✓ Compared the different level of moisture of canals and the coronal seal after filling with
EndoRez / GP and Resilon / Epiphany.
✓ In vitro 76 single-rooted human teeth. Dye leakage.
✓ Canals instrumented to ISO 40 EDTA and NaOCl rinse. GP fitted single cone (tug-back) and
Resilon single cone.
✓ Resilon had less leakage when the canal was slightly moist: drying with paper points with last
one appearing dry.
✓ GP had less leakage when the canal was dried with paper points and followed by dehydration
with 95% Ethanol.
Saleh, Ruyter, Haapasalo, Orstavik 2004
✓ Root fillings in vitro with gutta-percha and AH or GS were effective in killing E. faecalis in
dentinal tubules. Other endodontic sealers, as well as CH, were less effective.

Kirakozova A, Caplan DJ 200 (JOE)
✓ Patients could benefit if prospective studies were conducted to identify factors predictive of
subsequent endodontic involvement in newly crowned teeth.
✓ Younger patient and amount of tooth destruction were predictors of potential future need of
RCT

Ricucci & Siqueira 2010 JOE
✓ Tissue ramifications (lateral canals) remain relatively unaffected by instruments and irrigants
regardless of the preoperative pulp condition
✓ in cases of vital pulp, forcing obturation materials into lateral canals caused unnecessary damage to
the tissue with consequent inflammation
**Healing X-rays VS Histo**

Brynolf I. 1967
- ✓ Human cadavers: 492 specimens for x-ray, 320 specimens for histo
- ✓ Complete healing in histo occurred in only 7%, tendency of healing in 20%
- ✓ X-ray classification not very clear.

Green, Walton, Taylor, Merrel 1997 (OOOOE / Iowa)
- ✓ 29 human cadaver teeth with RCT / Untreated teeth as controls
- ✓ 19/29 teeth /66% were Healed / normal on x-ray.
- ✓ In histo out of those 19: 74% were healed and 26% were inflamed.
- ✓ Inflamed / failures on x-ray → were found to consistently have inflammatory lesions in histo.
- ✓ Healed / successful on x-ray: showed varying reactions ranging from normal to mildly inflamed in histo

Barthel, Zimmer, Trope 2004 (JOE / Germany)
- ✓ 53 Human Cadaver teeth, all roots had accessory canals.
- ✓ 28/53 → 53% appeared normal on x-ray
- ✓ Out of those 28: the histology showed: 68% normal / 32% inflamed
- ✓ There is a relationship between radiographic and histologic signs of inflammation
- ✓ No relationship between unfilled lateral or accessory canals and the status of inflammation at the periapex 12 teeth had tissue remnants and the others were empty (51% inflamed, 49% un-inflamed).

Ricucci & Siqueira 2010 JOE
- ✓ Tissue ramifications (lateral canals) remain relatively unaffected by instruments and irrigants regardless of the preoperative pulp condition
- ✓ in cases of vital pulp, forcing obturation materials into lateral canals caused unnecessary damage to the tissue with consequent inflammation

U.N.C. Endo Lit Summary (V. 2014)
By Peter Zahi Tawil, DMD, MS, FRCD(C)
**Periapical Radiographs VS CBCT**

Patel et al 2012 (IEJ)

✔ Diagnosis using CBCT revealed a lower healed and healing rate for primary root canal treatment than periapical radiographs

✔ 123 teeth with 1 year follow up

✔ Healed 92.7% for periapical radiographs VS 73.9% for CBCT

✔ Healing 97.2% for periapical radiographs VS 97.2% for CBCT
**Sealers**

Kontakiotis, Wu, Wesselink 1997
- In vitro and in vivo
- Thick layer of sealer showed more leakage
- ZOE sealing was poor and increased with storage time
- Epoxy sealer showed good sealing properties
- Calcium hydroxide leaked significantly after 2 years, can be due to fact that it dissolves over time.

Abdulkader 1996
- ZnOE sealer had strong antimicrobial activity, then glass ionomer, then calcium hydroxide.
- Tested against anaerobic bacterias. ZnOE and formaldehyde effect…

Orstavik 1987, 1988
- Zinc oxide sealers are cytotoxic and the effect can be long lasting
- Resin based sealer elicit initial severe inflammatory reaction and subsides after.

Balguerie E. et al 2011 JOE
- 5 sealers were compared for their penetration and adaptation in the dentinal tubules under scanning electron microscopy: Calcium hydroxide epoxy resin (Acroseal), Zinc oxide eugenol (Endobtur), Glass ionomer (Ketac-Endo), Epoxy resin (AH Plus), Silicon (RSA)
- AH Plus showed the most optimal tubular penetration and adaptation to the root canal wall

Osvaldo Zmener et al 2012 JOE
- MTA-Fillapex and Grossman sealer remained toxic to subcutaneous tissues in rats after 90 days
Follow ups / Recalls

Strindberg 1956
✓ Healing in some cases took until 10 years to heal.
✓ Recommendation of 4 year follow up for necrotic cases

Orstavik 1996
✓ 500 teeth / follow up 1, 2, 4 year / PIA scoring
✓ Follow up recommendation of vital cases: 1 year
✓ Most cases of failures were detected within 1 year 70% of new CAP will appear in 1 year. 90% in 2 years
✓ Full CAP healing: 50% in 1 year, 80% 2 years, 90% 3 years
✓ Partial healing of CAP 90% in 1 year

Molven, Halse, Grung 1996 (Norway / JOE)
✓ 24 cases tx with periapical surgery that 2 to 6 years after surgery were classified as incomplete healing (scar tissue) were followed for 8 to 12 years
✓ Lateral incisor most often found with scar tissue
✓ 1 case failed, 22 were still considered incomplete healing (scar tissue)
✓ The findings support the conclusion that cases clearly showing features of incomplete healing (scar tissue) at the regular follow-up 1 yr after surgery can be regarded as successes. They need not be recorded for further systematic control.
Retreatment Etiology

Few strains 1 or 2.
Gram positive micro-organisms predominate.
Dominance of facultative over anaerobes.
E. Faecalis frequently found.

Molander 1998 (100 human RCT with CAP)
- 117 species recovered; 1-2 G+ facultative strains, **E. Faecalis 47%**, Lactobacillus
- Leaving root canals open for emergency can contribute to the establishment of a microflora, including enteric bacteria and yeasts, which are hard to kill
- Micro-organisms have been recovered in root filled teeth without CAP.

Sundqvist & Figor 1998
- 1-2 spp. **E. Faecalis (30%)**, A. israelii
- Leaving root canals open for emergency can contribute to the establishment of a microflora, including enteric bacteria and yeasts, which are hard to kill

Hancock 2001
- **Mainly E. Faecalis (30%)**
- If GP 2-4mm short = 75% bacteria recovered
- If lesion. 5mm = 79 % recovered
- If overextended = 100% recovery
- In retreament one should consider alternatives intra-medicaments and intra-canal irrigants.

Peciuliene, Haapasalo & al 2001
- 40 asymptomatic root filled teeth with CAP
- Group A calcium hydroxide ~2weeks / Group B IKI for 5 minutes
- E. Faecalis in 21 of 33 positive culture teeth 64%.
- IKI improved antimicrobial effect of tx more than CaOH.

Siqueira, Rocas 2004
- PCR retreat analysis
- E. Faecalis found in 77% of cases.
- Fungi, C. albicans found in 9% of cases

Portenier, Waltimo, Orstavik, Haapasalo, 2005 (JOE)
- Series of experiments were done with E. Faecalis at different growth phases were challenged by CaOH, 0.05% CHX and 0.0001% NaOCl
- In the **logarithmic phase of growth**, E. Faecalis was very sensitive to all medicaments and was killed in just a few seconds.
- When E. Faecalis cells were in the **stationary growth phase or starvation phase** were more resistant in all the experiments with the 3 medicaments and were not killed after the tested 10minutes range.

U.N.C. Endo Lit Summary (V. 2014)
By Peter Zahi Tawil, DMD, MS, FRCD(C)
Nair & Schroeder 1984
✓ Presence of actinomyces, A. Israelii in 2/45 PA lesions

Happonen 1986
✓ 13/16 sx cases demonstrated A. israelii

Bystrom 1987
✓ 2/79 cases which failed had PA actinomycosis

Lupo-Pegurier 2002
✓ The majority of root fillings were poorly executed. There was a significant correlation between the presence of periapical pathology and inadequate root-canal fillings (Nice, France population > 7000 teeth)
Retreatment

Bramante 2000
✓ Use NiTi rotary at 1200rpm to remove gutta percha with heat generation
✓ (group 1, 350 r.p.m.; group 2, 700 r.p.m.; and group 3, 1500 r.p.m.).
✓ Cleanliness and residual debris were equivalent for each group, but the use of 1500 r.p.m. speed was more rapid and fewer instruments fractured.

Wolcott, Himel, Hicks 1999 (J endod)
✓ System B technique for removal of Thermafill 225 deg C.

Huttula A. S. et al 2006 (JOE)
✓ The effect of Ultrasonic post instrumentation on root surface temperature was analyzed in vitro
✓ Post were vibrated with ultrasonic for 4 minutes at power 11 P5 booster
✓ Ultrasonic with water had a 3.2 to 5.0 deg C temperature increase
✓ Ultrasonic dry had 15.2 to 17.6 deg C temperature increase which could cause bone damage
✓ Irrigation during ultrasonic use had a significant impact on the temperature measured on the external root surface
Failure etiology

1) Interradicular infection: Nair 1990
4) Cysts: Nair 1990
5) Fibrous scar tissue: Nair 1999

Extradradicular infection:

Tronstad, Barnett & al 1987
✓ Anaerobic bacteria are able to survive and maintain an infectious disease process in periapical tissues.

Sunde, Olsen, Debelian, Tronstad, 2002
✓ 36 teeth with refractory apical periodontitis analyzed
✓ Gram+ ~80% of the flora
✓ Sulfur granules were found in 9 cases, 25%.
✓ This study demonstrated a wide variety of microorganisms, particularly gram-positive ones, in the periapical lesions of teeth with refractory apical periodontitis.

Sunde, Olsen, Debelian, Tronstad & al 2003
✓ 39 periapical lesions surgically removed, embedded in cold polymerizing resin and sectioned for analysis → fluorescence in situ hybridization (FISH) and epifluorescence and confocal laser scanning microscopy (CLSM)
✓ A number of morphotypes occurred that could not be identified with the specific probes used, indicating the presence of additional bacterial species. CLSM confirmed that bacteria were located in different layers of the tissue. Accordingly, the FISH technique demonstrated mixed consortia of bacteria consisting of rods, spirochaetes and cocci in asymptomatic periapical lesions of root-filled teeth

Ricucci, Siqueira 2008 JOE
✓ Case report of an extraradicular actinomycosis that clearly formed as a continuum with the intraradicular infection. Histology shown.
✓ Nonetheless, a review of the literature revealed that there is no clear evidence that apical actinomycosis is indeed an independent entity leading to persistent apical periodontitis lesion.
Diagnosis of periapical lesions, Cysts, OKC, etc:

Peters E, Lau M. 2003 JCDA
✓ Review article
✓ Granulation tissue is the main pathosis.
✓ Although rare, other clinically confusing periapical lesions have been extensively documented in numerous case reports and short case series. These lesions represent a wide range of pathosis, including various developmental cysts, infections, benign but locally aggressive lesions, and malignancies. The literature describing these lesions and the value of a histopathologic examination in diagnosis is reviewed.

Kuc I, Peters E, Pan J., 2000 OOO
✓ 805 sequentially submitted periapical biopsy specimens over a 2 year period.
✓ A histopathologic examination contributed clinically relevant information in 5.0% of submitted cases
✓ 805 cases, 788 (97.9%) granulation tissue, 9 (1.1%) complicated granulation tissue (with infection or antral involvement), and 8 (1%) unrelated to the necrotic pulp, representing a range of locally aggressive but benign lesions and 1 malignancy.

Nobuhara WK, del Rio CE. 1993 JOE
✓ Biopsy reports from 150 periradicular tissue specimens obtained from teeth refractory to nonsurgical endodontic therapy were reviewed.
✓ The study found that 59.3% of the periradicular lesions were granulomas
✓ 22% cysts,
✓ 12% scars
✓ 6.7% other pathoses.

Bhaskar SN. OOO 1966
✓ 1108 cases, 48% granuloma 42% radicular cyst, 3.7% residual cyst,
✓ Other: scar, cementoma, dental abscess, etc.
✓ In 1972: claims that instrumentation slightly beyond the foramen produces a transitory acute inflammation which may destroy the epithelial lining of the radicular cyst and covert them into granulomas, thus leading to their resolution.

Tyler Koivisto et al 2012 (JOE)
✓ 9723 cases were analyzed
✓ 40.4% apical granulomas, 33.1% cysts, 8.8% Odontogenic keratocyst, 1.3% Central giant cell lesions, 1.2% Ameloblastomas, <1% Metastatic lesions
✓ Most nonhealing lesions submitted for biopsy were classified as granulomas or cysts (73%) often from the anterior maxillary jaw
✓ Nonhealing radiolucency jaw lesions other than granulomas or cysts were reported over 20% of the time and may have more severe pathological implications
**Surgical endo**

**Radiograph/CBCT for pre-surgical anatomy assessment:**

Ferreira Costa F et al 2011 JOE

✓ Small-volume CBCT scanning showed high accuracy in detecting horizontal root fracture without a metallic post.
✓ However, the presence of a metallic post significantly reduced the specificity and sensitivity of the CBCT reading.

Bornstein et al 2011 JOE

✓ 38 molars PA radiographs were compared to CBCT in their ability to assess the proximity of the nerve and to assess periapical lesions.
✓ 26% of periapical lesions were missed with PA radiographs and CBCT was more accurate in determining location of IAN.
✓ CBCT is useful for treatment planning in mandibular molars before apical surgery.

Kovisto et al 2011 JOE

✓ 743 mandibular molars and premolars were assessed with CBCT in regards to the proximity of the IAN.
✓ The variable position of the IAN nerve bundle suggests that CBCT is useful to determine the proximity of this nerve bundle prior to any invasive surgery in that area.
Flap:

✓ Papillar preservation flap technique and microsurgical endodontics; showed better healing and less scars.

Tarnow and Magner 1992
✓ Factors affecting papilla height
✓ 5mm from contact point to bone will have papilla filling 100%
✓ 6mm 56% / 7mm 27%

Matter 1980
✓ Creeping of tissue after perio surgery will occur between 1 month and 1 year.

Newman & Addy 1972, 1982
✓ Preop Chx 0.2% rinse 1 week pre-surgery and 2 weeks post-surgery reduces plaque growth, reduces post operative discomfort and promotes healing.

Lang & Loe 1972
✓ 2mm of attached gingiva is necessary to maintain a stable position of the gingival margin in submarginal incision.

Morman 1979
✓ Paramedian releasing incisions around papilla followed by vertical are recommended to minimize the risk of recession.
1) **The incisional wound**
   * Few differences between sulcular and submarginal healing. Submarginal design showed less predictable results.

2) **The dissectional wound**
   * Scaling of root attached tissue and tags on the cortical bone should be avoided to allow rapid reattachment. Cortical retained periosteal tissues exert some protective influence which prevents necrosis of surface lamellae in underlying cortical bone.
   * The elevated periosteum does not survive the flap reflection, its cambium layer do not survive but becomes depolymerized and reforms later.
   * **Crestal bone osteoclastic activity occurs following submarginal and rectangular flaps. However osteoblastic repair occurs and creatal bone height is not altered.**

3) **The osseous excisional wound:**
   * Osteoclastic activity not observed within the excisional wound site
   * The endosteal tissue play the major role in osseous excisional wound healing
   * Periosteum does not function until the excisional wound is filled with woven bone

Von Arx et al 2011 JOE
✓ Periodontal parameters change mostly 1 year due to the surgery itself.
✓ 0.29mm loss in Gingival margin
✓ 0.20mm loss in Clinical attachment level

**Bony access:**

Calderwood 1964
✓ Have to use sharp and clean burs to avoid heat generation
✓ Use of round bur better than fissure for heat generation

Lobene 1963
✓ Diamond burs are inefficient and should not be used. Heat generation.

Eriksson & al 82, 83, 84
✓ Heat generation effect on bone with implant model
✓ 44 to 47 degrees Celsius is the limit margin for 1 minute for impaired regeneration.

Moiseiwitsch 1998
✓ Position of the mental foramen ranged from 8 to 21mm from the CEJ of premolars. Usually located between premolars.
✓ Mental foramen direction of exist is in a posterior-superior direction
✓ Location is inferior to the crown of the second premolar and approximately 60% of the distance from the buccal cusp tip of that tooth to the inferior border of the mandible.
✓ When foramen not visualized, usually below the inferior edge of the film
✓ Position of the mental foramen was usually mesial and below the radiographic apex of the second premolar

Von Arx T. 2007 JOE, Denmark
✓ The length of the bony access was the only significant factor affecting the outcome. 183 teeth 1 year follow up.

Pecora 2003
✓ showed that calcium sulfate histologically in rats was good to stop the ingrowth of connective tissue and promote osseous formation)

**Hemostasis:**

Gutmann 93, 96
✓ Homeostatic effect of epinephrine in mucosa is primarily through alpha1-adrenegic receptors, if in muscle actives Beta receptors and causes bleeding.

Buckley 1984
✓ 1:50000 epinephrine results in a good visualization of the surgical site, reduced surgery time and decreased postoperative bleeding and blood loss.

Kim 1984
✓ Even though lower inferior nerve block reduces the blood flow, local administration of anesthetic with epi is needed for proper bleeding control.

Scarano A et al 2012 JOE
✓ The use of Calcium Sulfate (Plaster of Paris) completely eliminated the bleeding with very good level of hemostasis.
Lemon, Jeansone 1993,
✓ Rabbit mandibles model
✓ Significant adverse effects on osseous healing was noted when ferric sulfate solution was left in situ.
✓ When adequately curetted and irrigated from surgical site prior to closure, ferric sulfate did not cause persistent inflammation or delay osseous repair.

Vickers, Baumgartner and Marshall 2002
✓ Racellet VS 20% ferric sulfate (Viscostat) in patients
✓ No change in cardiovascular effects when using either of these agents.
✓ Both agents produced surgical hemostasis that allowed for a dry field for root-end filling.

**Resection and retropep**

Gilheany 1994; Tidmarsh 1989
✓ Increase of leakage with increased angulation
✓ Decrease of leakage with increased depth of retrograde filling.

Wuchench, Torabinejad & al 1994
✓ 20 anterior teeth in patient prepared, extracted and analyzed.
✓ Ultrasonic cavities produced more parallel walls, deeper depths for retention and followed the direction of canal more closely than those prepared by burs.

Layton, Marshall, Morgan and Baumgartner 1996
✓ Extracted human teeth model
✓ When root have crack more crack were generated with a high setting of the ultrasonic VS low power.

Mehlahaff, Marshall, Baumgartner 1997 (Portland OHSU / JOE)
✓ 29 bilaterally matched pairs of human teeth cadavers
✓ Depth of ultrasonic better than high-speed bur 2.11mm VS 1.39mm
✓ Less bevel for ultrasonic 16 deg VS 35 deg
✓ Bony crypt needed was smaller for ultrasonic, more ease of access.

**Retrofill**

Holt, Watts, Beeson, Kirkpatrick, Rutledge 2007 (JOE/TX)
✓ MTA (both gray and white) mixed with CHX had lower compressive strength than the one mixed with sterile water

Watts, Holt, Beeson, Kirkpatrick, Rutledge 2007 (JOE/TX)
✓ MTA (both gray and white) mixed with local anesthetic (2% Lidocaine, 1:100 000) had lower compressive strength than the one mixed with sterile water.
**Surgery Outcomes**

Dorn and Gartner 1990
- 488 cases, follow up to 10 years
- Success: 75% for amalgam, 91% for IRM, 95% for SuperEBA
- Amalgam bad retrofilling choice, No stat difference between IRM and Super EBA

Rud J, Rud V 1997
- 551 infected roots apically sealed with Gluma-Retroplast, 4 year follow up
- 92% complete bone healing after 4 years

Zuolo, Ferreira, Gutman, 2000
- 114 teeth, IRM filling, 1-4 years follow up
- 91.2% success

Rahbaran, Harrison & al 2000 (Endod J)
- 176 teeth; 83 Endo / 93 Oral surgery → 4 year follow up
- Endo 37% healed / Oral surgery 19% healed → **Endo better outcome**
- Technical quality, presence of root end filling, absence of a post, adequate coronal restoration all had significant effects on the outcome

Tsesis, Rosen, Schwartz-Arad, Fuss, 2006 (Tel Aviv, Israel / JOE)
- **Modern microsurgical techniques:** 41/45 teeth healed → 91.1%
- Traditional techniques: 19/43 teeth healed → 44.2%
- 6 to 48 months follow-up → average of 11 months
- Modern microsurgical techniques were done by endodontists: microscope, 1:50 000 epi, minimal or no bevel, ultrasonic prep, epi pellets, IRM
- Traditional techniques done by oral surgeons: 1: 100 000 epi, 45 deg bevel, high speed bur retroprep.

Tsesis et al 2009
- Review article. Modern surgical protocols shows 91.6% outcome in follow up of at least or more than 1 year.
- Age, gender, tooth type, root-end filling material and magnification type had no significant effect.
- Locating, cleaning and filling the apical part of the root canal system are the key requirement to achieve predictable outcome. These require the use of magnification and illumination systems.

Setzer F et al 2010 (JOE)
- **Meta-Analysis of human studies from 1966 to 2009**
- Traditional root-end surgery showed 59% outcome
- Endodontic Microsurgery showed 94% outcome
Von Arx et al 2010
✓ MTA showed good results on all treated teeth 91% success.
✓ Retroplast showed lower success, especially when used for mandibular premolars and molars. overall 79.5% success.

Song, Shin et Kim 2011 JOE
✓ Outcome study about Periapical Micro-RESURGERY.
✓ 42 cases recalled with 77.8% recall rate (42/54).
✓ Overall success rate was 92.9% after 2 years.
✓ The use of microsurgical techniques and biocompatible materials such as MTA and Super-EBA resulted in high clinical success rate, even in endodontic resurgery.

Kim & Solomon 2011 JOE
✓ Endodontic surgery was the most cost-effective among all the treatment modalities for a failed endodontically treated molar.
✓ A single implant-supported restoration, despite its high survival rate, was shown to be the least cost-effective treatment based on current fees.

Minju Song et al 2011 JOE
✓ 493 teeth were analyzed for the cause of failure in root canals treatment when examined under a microscope during endodontic microsurgery.
✓ Cause for failures were:
  ▪ 30.4% leakage around the root filling material
  ▪ 19.7% Missed canal
  ▪ 14.2% Underfilling
  ▪ 8.7% anatomical complexity
  ▪ 3% Overfilling
  ▪ 2.8% Iatrogenic defects
  ▪ 1.8% apical calculus
  ▪ 1.2% cracks

Minju Song et al 2012 JOE
✓ Long term follow up of endodontic microsurgery
✓ Of the 172 treated teeth, 104 showed up to have long term follow of 6 to 10 years
✓ In this study 93.3% of endodontic microsurgery cases that were considered healed after 5 years remained healed in the follow up period of 6 to 10 years
Rubinstein, Kim 2002 (Pennsylvania / JOE)
✓ 59 roots operated with modern microsurgical techniques, SuperEBA used.
✓ 96.8% healing after 1 year follow up
✓ 91.5% healing after 5-7 years follow up
✓ The 5 teeth that have recurrent periapical lesions had poor RCT → Clearly, apical surgery is not a long-term solution for inadequate orthograde endodontic treatment or restoration.

Chong and Pitt Ford 2003
✓ 122 pt
✓ MTA 84% healing after 1 year, 92% after 2 years
✓ IRM 76% healing after 1 year, 87% after 2 years
✓ No stat difference

Lindeboom 2005
✓ 100 single rooted teeth, follow up 1 year
✓ Complete healing 64% MTA, 50% IRM no stat difference

Maddalone & Gagliani 2003 (Milan / int endo journal)
✓ 128 teeth, 3 year follow up, SuperEBA
✓ 92.5% success

Gagliani & al 2005 (Milan / San Paolo / JOE)
✓ 162 roots with failed RCT and 69 of these teeth had failed surgeries done
✓ Microsurgical modern techniques but with 4.5X loupes
✓ 1 to 5 years follow up
✓ After 5 years overall healing → 78%
✓ Teeth that had surgery after RCT → 86% healed
✓ Teeth with RCT and Previous surgery → 59% healed

Wang, Friedman & al 2004 “The Toronto Study” (Toronto / JOE)
✓ 4 to 8 years outcome. 155 teeth from 138 patients
✓ Recall rate 85%
✓ 74% healed. Preop lesion size and root-filling length were significant predictor (good fill → less positive outcome / short or long → good for surgery)
✓ Hemostatic agents did not influence outcome of apical surgery

Von Arx Thomas & al 2007 (JOE / Switzerland)
✓ 251 pt, 1 year follow up
✓ Pain or complications at post surgery follow up (4 to 7 days) will lead to a poorer prognosis. No complication 85% success, complications/pain 71% success.
✓ Materials: 90% MTA, 85% Retroplast, 76% EBA but no stat difference.
Tawil P.Z. et al 2009
✓ Dog study. Histology and radiology assessment Geristore VS IRM VS MTA.
✓ Histologically IRM had best result but no stat difference with MTA
✓ Geristore had worst results on histology analysis

Song & Kim 2012 (JOE)
✓ 95.6% (86/90) success after 12 months follow up for the MTA group
✓ 93.1% (95/102) success after 12 months follow up for the Super EBA group
✓ No stat difference

Maeda, Wada, Nakamuta, Akamine 2004 Japan
✓ These results suggest that inflamed periapical granulation tissue contains osteogenic cells that have the potential to differentiate into mature osteoblastic or cementoblastic cells, and that such cells might contribute to osseous healing after root canal treatment

Lin, Langeland 1996 / New Jersey
✓ It is not necessary to completely curette out all the inflamed periradicular tissues during surgery, since this granulation-like tissue will be incorporated into the new granulation tissue as part of the healing process. To control the source of irritants in the root canal is far more important than to remove all periradicular tissues affected by the irritants. The successful removal of all irritants from the root canal system results in resolution of pulpally induced periradicular lesions. In the case where the periradicular lesion is caused by endodontic instruments or cytotoxic filling materials placed in the periradicular tissues, removal of these foreign objects is required for resolution of the lesion.

**Sinus entry/ Oroantral Access to palatal root:**

Erikson 1974
✓ 13% of periapical surgery of maxillary posterior teeth have an oroantral sinus communication
✓ No difference in prognosis in cases with and without oroantral communication in periapical surgery of maxillary teeth

Rud, Rud 1998 (JOE)
✓ 200 cases of maxillary molars with sinus perforation
✓ Antibiotics was indicated preop in 3% and post op in 5% of the cases
✓ Post-op symptoms such as pain and swelling were moderate.
✓ Prognosis not affected by sinus perforation
Membranes and Guided Tissue Regeneration:

Lin, Chen, Ricucci and Rosenberg 2010 (JOE)
✓ Except in apico-marginal bony defects caused by combined perio-endo or endo-perio or in large periapical lesions communicating with the alveolar crest, the use of membrane barriers in periapical surgery has not been shown to have a clear benefit in regenerating periapical tissues.
✓ Without using membrane barriers or bone grafts in periapical surgery for large apical periodontitis lesions, complete periapical tissue regeneration has been observed histologically in many animal and human studies.
✓ Biologically, a blood clot is a better space filler. Without a blood clot tissue healing is impaired (like a dry socket in an extraction model). Bone graft need to allow the blood clot or angiogenic factors to be able and promote perapical wound healing.
✓ Calcium sulfate is osteo-conductive.
✓ Many studies have clearly demonstrated that calcium sulfate can serve as scaffold for new bone formation in periapical surgery.
✓ It appears that we still lack controlled clinical trials with a high level of evidence concerning membrane barriers and bone grafts in periapical surgery.

Nyman et al 1979
✓ A membrane barrier is not required during periapical surgery because fibrous connective tissue re-attachment will occur onto the root surface after reposition and suturing of a surgical flap.

Minju Song et al 2013 (JOE)
✓ Favorable prognosis can be expected when teeth/roots are covered with a buccal bone plate that is >3mm in height regardless of the amount of marginal bone loss
Dexamethasone and endo surgery post-op:

Grossi et al 2007
✓ Third molars surgery model. Showed that 4mg and 8mg injections at the extraction sites is effective in the prevention of postoperative edema.

Stewart G.G. 1956
✓ Endodontic surgery model
✓ Antihistamines and corticosteroids can reduce pain, swelling and discoloration and encourage better wound healing when used individually.

Tsesis et al 2003
✓ Endo surgery model
✓ Oral dexamethasone 8mg pre-op and 4mg 1 day post op and 4mg 2 day post op
✓ There was a low incidence of postoperative pain and swelling when using oral corticosteroids
✓ Patients with preoperative pain were more likely to have postoperative pain
Retreat VS Surgery

Hepworth & Friedman 1997
- Weighted average calculation of a review of the literature
- 59% success for surgical endodontics
- 66% success for non-surgical re-treatments

Kvist & Reit 1999
- 95 endo failed cases randomly assigned to surgery or retreat groups
- 4 year follow up (6, 12, 24, 48 months) with bite-stents
- At 1 year (12 months), a statistically significant higher healing rate for surgical tx.
- No stat diff between the 2 groups in healing at 2 years (48 months)
- Surgical re-treatment seems to result in more rapid periapical bone fill but also may imply a higher risk of “late failures”

Minju Song et al 2012 JOE
- Long term follow up of endodontic microsurgery
- Of the 172 treated teeth, 104 showed up to have long term follow of 6 to 10 years
- In this study 93.3% of endodontic microsurgery cases that were considered healed after 5 years remained healed in the follow up period of 6 to 10 years
- No sign of significant “late failures” for the outcome of apical microsurgery

Kvist, Reit 2000
- Surgical re-treatment resulted in more discomfort (swelling, discoloration, pain)
- 95 incisors pt randomly assigned to surgery or retreat groups

Fristad, Molven & Halse 2004
- 429 roots, 95.5% retreat success after a period of 20-27 years follow up. It was 85.7% afer 10-17 years follow up. Increase of 10% over 10 years.
- Late periapical changes, with more successful cases, were recorded when a 10-17-year follow-up after root canal treatment was extended for another 10 years. Persistent asymptomatic periapical radiolucencies, especially those with overfill, should generally not be classified as failures, as many of them will heal after an extended observation period.

Bergenholtz 1979
- 234 root filled teeth with CAP retreated
- 78% after 6 years follow up (48% after 1 year)
Sundqvist 1998
✓ 54 root filled teeth with CAP re-treated / 5 year follow up
✓ 74% success (6 cases were filled with + cultures)
✓ 80% success if we consider – bact samples roots at time of filling

Nair 1996
✓ 256 periapical lesions: 9% were true cysts, 6% apical pocket cyst.
✓ Pocket cyst (previously called bay cyst by Simon in 1980). Pocket cyst can heal after RCT. True cysts are unlikely to resolve following RCT
**Restorative**

**Vital teeth:**

Stanley 1968

✓ A remaining dentinal thickness of more than 2mm is considered adequate to prevent pulpal reactions to restorative procedures even if abusive techniques are used.

Pashley 1992

✓ A hydrophilic resin may be used to seal the dentin to relieve the discomfort associated with postoperative sensitivity.

Vojinovic & al. 1973 (Human study)

✓ The penetration of bacteria into dentinal tubules was massive only under the acid-treated cavities. Acid etching opened and widened the dentinal tubules.

Wang & Hume 1988 (extracted human teeth 3rd molars)

✓ Hydrogen ions from strong acids penetrated dentine poorly relative to that from weak acids or labeled water. (Buffering by hydroxyapatite and other mechanisms)

Bergenholtz, Cox 1982

Cox 1992

✓ ZOE seals effectively, prevents bacterial leakage and thus prevent pulpal reactions. Presence of bacteria / the seal not the restorative material.

Bergenholtz G 2000 (Critical Reviews in Oral Bioogy & Medecine)

✓ There is a lack of controlled clinical studies in resin-based restorations and confirmation that pulpal health prevails over the long term following the use of the total-etch and resin-bonding techniques

Costa CA 2000 (Dental materials)

✓ Self-etching adhesive systems may be useful and safe when applied on dentin but persistent inflammatory reactions, delayed pulpal healing and failure of dentin bridging were evident in human pulps capped with bonding agents.

✓ The results observed in animal teeth cannot be directly extrapolated to human clinical conditions

✓ Vital pulp therapy using acidic agents and adhesive resins is contraindicated.
**Glass Ionomer:**

Peumans M, Van Meerbeek & al. 2005 Dent Mater (Meta-analysis) [Belgium]  
✓ Bonding effectiveness of adhesives revealed that glass-ionomers most effectively and durably bond to tooth tissue.  
✓ Inefficient clinical performance was noted for the one-step self-etch adhesives.

Tay & Pashley 2001  
✓ Acid pretreatment dissolves the smear layer, creates a zone of partially demineralized dentin, and allows the PAA to interact with dentin via the intermediate layer  
✓ The use of acid pretreatment 10% polyacrylic acid improved the bond strength of glass ionomer  
✓ Glass ionomer has an intermediate layer: contains metallic salts contributed by both the GIC and dentin

Berry & Powers 1994  
✓ Bond strengths of both glass ionomers were greater after dentin surface treatment with either 25% or 40% polyacrylic acid than with no treatment.

Inoue, Van Meerbeek & al 2001 [Belgium]  
✓ 20% polyalkenoic acid conditioner removed the smear layer and improved the bond strength of the adhesive GI to dentin

De Munck J, Van Meerbeek, Inoue & al 2004 [Belgium]  
✓ Fuji Bond LC (GC) was applied without (i) and with pretreatment using (ii) a polyalkenoic acid conditioner and (iii) a 37.5% phosphoric acid etchant.  
✓ After 24 h and 4 yr, the lowest micro TBS was recorded when dentin was not pretreated. The highest micro TBS was obtained following polyalkenoic acid pretreatment, although this was not significantly different from specimens that were pretreated using phosphoric acid.  
✓ Pretreating dentin with phosphoric acid intensified micromechanical interlocking at the expense of chemical bonding potential to hydroxyapatite. Nevertheless, correlating the micro TBS data with failure analysis through scanning electron microscopy and transmission electron microscopy indicated that combined micro-mechanical and chemical bonding involving pretreatment with the polyalkenoic acid conditioner yielded the most durable bond.
Resins:

Gwinnett AJ 1993
✓ The contribution of the dentinal tubules as 15% of the bond

Tay, Loushine, Pashley & al 2005 JOE
✓ In root canals, C-factors can be over 1000

Opdam NJM, 2008 JOE Netherlands
✓ A direct bonded composite resin restoration can be successful treatment for a cracked tooth. 7 years follow up VS full coverage crowns
Leakage:

Marshall & Massler 1961
✓ First to stress the concept of coronal leakage causing failure of RCT

Madison & Wilcox 1988
✓ If root canals exposed to oral environment, coronal leakage took place, in some cases extending to the full length of the root.

Torabinejad & al 1990
✓ Coronal leakage of single-rooted teeth with P. vulgaris and S. Epidermis.
✓ 50% had entire length contaminated after 19 to 42 days.

Khayat & Torabinajed 1993
✓ Same model showed completed contamination within 30 days whatever obturation technique was used

Ray & Trope 1995
✓ Integrity of the coronal part of the root canal system is paramount for success.

Tronstad 2000
✓ Although coronal restoration is important, the quality of RCT is more significant

Ricucci 2000
✓ Teeth with good RCT not adequately restored were OK over time
✓ Critiqued for low Number and when closed CAP might develop.

Hommez 2002
✓ The importance of a good coronal restoration, as well as of a good root filling should be emphasized as the technical quality of both influencing the periapical status.

Hilton 2002
✓ No current dental material provide a hermetic, leak proof seal
Orifice Plugs:

McInerney ST, Zillich 1992
- In Vitro dye leakage, 2mm orifice plugs
- Cavit and IRM provided better internal sealing of the dentin than did zinc phosphate cement

Hansen-Bayless J, Davis R 1992 (97) reported
- Cavit as an orifice plug was a more effective barrier to leakage than IRM.

Hosoya N, Cox CF et al 2000
- Hydraulic filling materials (Cavit and Coltosol) provided the most favorable cavosurface seal when they were firmly packed into the cavity space to prevent microleakage, when compared with a photo-activated temporary resin material (Fermit), zinc oxide–eugenol cement, and a zinc oxide phosphate cement

Rotstein I et al 1992
- In vitro with IRM, zinc oxide-eugenol, composite resin, or glass ionomer
- None of the materials tested in the bovine teeth showed H2O2 penetration with a base thickness of 2 mm

Yamauchi et al 2006
- In vivo with dogs tested 2mm composite plugs VS 2mm IRM plugs
- Both IRM and composite plugs decreased leakage
**Post-Endo Restoration:**

Uranga A, Blum JY, 1999 J. Endod. :
- Permanent materials tend to leak less than temporary materials

Weber & Del Rio 1978
- Need at least 3.5mm of temporary filling to minimize leakage.

Pisani 1998:
- CAVIT plugs reduced leakage 85% / SuperEBA reduced leakage 65%

Rotstein 1992
- 2mm plug was enough with hydrogen peroxide, internal bleaching to protect tubulis from external root resorption risk.

Lacy, Fowell, Watanabe 1991
- No difference in bond strength between eugenol and non-eugenol cement pretreated teeth. Tenure bonding system used.

Santos & al 2006 JOE Nov.
- There was a significant decrease in bond strength associated with NaOCl (even after EDTA rinse) Chx had no effect on adhesion.

Kanca J 1996
- The collagen in the preparation should have a shiny, wet surface, and the enamel should have a frosty appearance

Gwinnett 1992
- Bond on wet dentin far superior to bond on dry dentin. All Bond, Amalgambond, Mirage Bond and Tenure all produced significant statistical improvement in shear bond strength values when applied to moistened dentin.

Ferrari 1995, Fonzi 2000
- Cementum must be etched properly, higher organic content.
- Unlike dentin, cementum substrate will exhibit no resin tag formation, because of the presence of the granular layer and the lack of tubules in the peripheral root dentin.

Gutmann 1978
- Presence of accessory canals in the floor of the pulp chamber

Saunders & Saunders 1990
- Gutta percha along floor should be removed to avoid leakage in furcation area.
**Ferrule:**

Libman & Nicholls 1995
- ✓ 25 extracted human centrals with cast post / the need of 1.5 to 2.0mm of ferrule
- ✓ 0.5 to 1.0 mm ferrule lengths failed at a significantly more than the 1.5 to 2.0 mm.
- ✓ Need 1.5mm minimum / recommendation of 2mm

Jelena Juloski et al 2012 JOE
- ✓ Literature review paper
- ✓ 1.5 to 2mm ferrule has a positive effect on fracture resistance of endodontically treated teeth
- ✓ If no ferrule is present, ortho extrusion or crown lengthening should be considered

Santos-Filho et al 2014 JOE
- ✓ In vitro model
- ✓ Post length influenced only the cast post strain and stress distribution
- ✓ The ferrule group always showed more satisfactory stress distribution and fracture resistance

**Post placement:**

Goldfein J et al 2013
- ✓ The use of a Rubber Dam during post placement provides a higher success rate
- ✓ 93.3% success when Rubber dam was used
- ✓ 73.6% success when Rubber dam was not used

Kvist, Rydin, Reit 1989
- ✓ Retrospective study of teeth with post and with CAP
- ✓ Need at least 3mm of gutta percha after post space prep from proper seal.

Portel & Peters 1982;
Bourgois & Lemon 1981;
Karapanou et al 1996
- ✓ Post-space preparation can be undertaken immediately following obturation to avoid twisting gutta-percha and breaking the seal when sealer is set.

Hayashi et al 2008 JOE
- ✓ In-vitro, showed that Chemical-cured total-etch adhesive material showed stable bonding performances throughout the entire post space and was better than dual cured systems.

Ambica K et al 2013
Valdivia AD et 2012
- ✓ Fiber posts had no reinforcing effect against fractures

Sagsen B et al 2013 JOE
- ✓ Titanium posts and fiber posts had no reinforcing effect against fractures
**Post-Endo: Internal Bleaching:**

Arcari & al 2007 (J Adhes Dent, Brazil)
✓ In vitro 36 maxillary premolars. Sodium Perborate used for bleaching. Microtensile bond strength testing was done.
✓ Definitive restoration can be accomplished immediately after non-vital bleaching treatment.

Thomas Attin & al 2005 (Dental materials, Denmark)
✓ Review. Bleaching may exert a negative influence on restorations and restorative materials. Bleaching therapies may have negative effect on physical properties, marginal integrity, enamel and dentin bond strength.

Demarco FF & al 2001
✓ Short-tem use of intracoronar calcium hydroxide medicament for 7 days after completing of walking-bleach therapy was able to reverse the negative influences of the hydrogen peroxide application on microleakage of access cavities.

Texeira & al 2003, 2004
✓ The bleaching of non-vital teeth affected the resin/dentin bonding strength. (In vitro studies with shear bond strength and dye leakage)

Plotino 2008 JOE review
✓ Review on internal bleaching
✓ Sodium perborate is the safest.
✓ Discusses techniques, indications, complications, etc.

Felman & Parashos 2013 JOE
✓ White MTA induces the gray discoloration of teeth (when used around the crown) and the effect is compounded in the presence of blood
**Fracture Resistance and RCT:**

Randow & Glantz 1986

- In vivo, patient had controlateral teeth, vital vs root filled
- Pain loading level of root filled teeth was more than twice as high as vital teeth.
- There is changes in receptor properties in teeth with non-vital pulp leading to higher bite forces than in vital teeth

Reeh & Messer 1989

- 42 Maxillary 2nd bicuspids used
- Endodontic procedures have only a small effect on the tooth, reducing the stiffness by 5%. The largest loss occurred with marginal ridge integrity. MOD cavity preparation resulted in an average of a 63% loss in relative cuspal stiffness
- Composite restoration and enamel plus dentin etch were almost as strong as the unaltered tooth, while enamel-etch-only yielded lower stiffness.


- Found that intact marginal ridges with only a small access preparation are most resistant against fracture and are not significantly weaker than intact teeth.

Sedgley & Messer 1992

- 23 matched pairs of controlateral teeth extracted for prosthodontic reasons.
- Vital vs root filled. 2 slices of 0.3mm thick were made and analyzed for shear strength and toughness.
- Teeth do not become more brittle following endodontic treatment.

Linn & Messer 1994

- 36 intact mandibular molars
- Endodontic access was followed by mesio-occlusal or mesio-occluso-distal preparation.
- Preserving a marginal ridge in molars did not fully conserve the strength of adjacent cusps, full occlusal coverage with gold strengthened all cusps.
- It is more important to cover cusps than to preserve tooth structure (including a marginal ridge) in endodontically treated molar teeth.

Panitvisai & Messer 1995

- 13 intact mandibular molars
- Increasingly extensive MO or MOD cavity preparations followed by endodontic access were cut in each tooth. Cuspal deflection increased with increasing cavity size and was greatest following endodontic access
- These findings reinforce the importance of cuspal coverage to minimize the danger of marginal leakage and cuspal fracture in endodontically treated teeth.
Andreasen, Munksgaard, Bakland 2006 JOE
- 30 immature sheep incisor teeth 80% of their root growth completed
- CaOH for 100 days had weakening effect on the strength of the root
- CaOH for 30 days + MTA did not affect strength of the root
- MTA did not affect the strength of the root
- Long term CaOH for apexification will weaken root structure.

Restoring over MTA:

Tsujimoto et al, 2013, JOE
- Composite resin with a bonding agent over MTA can be restored almost immediately after MTA mixing during a single visit
- In Vitro, 3 different tested times: 10minutes, 1 day, 7 days
- All tested times with bonding agents placed over the MTA had no gaps between the MTA/resin interface.

Periodontal Biologic Width for restoring teeth:

Gargiulo A et al 1995
- Epithelial attachment is the most variable dimension
- Connective tissue attachment is more constant throughout the stages of passive eruption
- Connective tissue average length was 1.07mm
- 2.04mm is the mean average for epithelial and connective tissue attachment

Rosenberg et al 1980
- 2.04mm is needed for connective tissue and epithelial attachment
- We need to add 1-2mm for adequate seal of the restoration
- Recommended a 4mm guideline from bone crest to tooth margin when doing crown lengthening
**IMPLANTS**

+ **implant success**

Buser & al. 2002

✓ 5 year success of 98.3 % success in augmented ridge cases (66 implants)

Bornstein & Buser 2005

✓ 5 years success of 99%
✓ Sandblasted and acid-etched (SLA) implants with early loading after 6 weeks
✓ Evaluation on probing, attachment, radiographs: 3, 12, 24, 36, 48, 60 months.

Becker W, Becker BE 1999

✓ 6 year success of 91.5% in mandibular molar area
✓ 6 year success of 82.9% in maxillary implant area
✓ 2-3 year success was 100% for both groups
✓ 282 implants

Cooper, Felton 2001

✓ 3 years success of 96.2% in single-tooth implants restored after 3 weeks
✓ 52 pt.

Levin & Schwartz-Arad 2006

✓ 92.6% success 6 to 125 months follow up
✓ 81 patients, single molar implants
✓ No relation was found among failure, complications, timing of implant placement, and smoking habits

**CAP does not affect healing of implant**

Lindeboom & al. 2006

✓ Immediate implant placement in chronic periapical lesions may be indicated.
✓ 55 pt, 27 in lesions, 27 after 3 month healing of CAP
✓ 92% success for immediate placement in CAP
✓ 100% for 3 month healing period (no stat diff)
✓ Evaluation of stability, aesthetics, x-ray, microbio of lesions.

Shabahang, Torabinejad 2004

✓ Teeth with periradicular lesions do not adversely affect adjacent titanium solid root-form implants. Dog study.
✓ Teeth with no tx control 54%, teeth with lesion and RCT 74%, Lesion and no endo 68%.

U.N.C. Endo Lit Summary (V. 2014)
By Peter Zahi Tawil, DMD, MS, FRCD(C)
Implant failure (mechanical failure)

Goodacre 2003 Meta-analysis (Clinical complications with implants and implant prostheses)

- 33% fail due to loosening of overdenture retentive mechanisms
- 25% fail due to irradiated maxillae
- 24% fail due to hemorrhage-related complications
- 22% have veneer fracture
- 21% implant loss with maxillary overdentures
- 19% needed to be relined
- 16% fail in type IV bone
- 16% Overdenture clip attachment fracture

Woodmansey et al 2009 JOE

- 25 lower mandibular RCT VS 25 lower mandibular implants
- Dental implants were found to have significantly lower maximum biting forces, reduced chewing efficiency and small occlusal contact and near contact.
- RCT teeth may provide more effective occlusal contact during masticatory function.

Implant VS RCT studies:

Doyle & al 2006, JOE

- 196 post RCT followed up with 196 matched single tooth implants
- Both groups had a 94% success rate
- Implant group experienced a much greater incidence of post-operative complications.

Iqbal & Kim 2007, JOE

- Comprehensive review of the lit
- 57 studies for implants – 12000 implants
- 13 studies for RCT – 23 000
- Outcomes were similar (high 90’s): The decision to treat a compromised tooth endodontically or replace it with an implant must be based on factors other than treatment outcome.

Hannahan, Eleazer 2008 JOE

- Implants were placed by periodontists and Root canals were done by endodontists in private practice setting.
- 129 implants, 36months follow up success of 98.4%
- 143 RCT, 22months follow up success of 99.3%
- The success of implant and RCT was essentially identical, but implants required more postoperative treatments to maintain them.